

October 24, 2012

**Filed Via SEDAR**

Alberta Securities Commission  
British Columbia Securities Commission  
TSX Venture Exchange

Dear Sirs,

**Re: LIONS GATE METALS INC.**

We are pleased to advise you of the details of the upcoming meeting of the Security Holders of LIONS GATE METALS INC.:

Meeting Type:	Special Meeting
CUSIP:	53626Q105
Meeting Date:	December 7, 2012
Record Date for Notice:	November 7, 2012
Record Date for Voting:	November 7, 2012
Beneficial Ownership Determination Date:	November 7, 2012
Class of Securities Entitled to Receive Notice:	COMMON SHARES
Class of Securities Entitled to Vote:	COMMON SHARES
Meeting Location:	Vancouver, BC

We are filing this information in compliance with the Canadian Securities Administrators' National Instrument 54 - 101 regarding Shareholder Communication, and in our capacity as the agent for LIONS GATE METALS INC..

Regards,

*"CHRISTABELLE ZHANG"*

CHRISTABELLE ZHANG  
Client Services

c.c. CDS & Co.