

CERTIFICATE

TO: British Columbia Securities Commission
Alberta Securities Commission

RE: Special Meeting (the "Meeting") of Shareholders scheduled for December 7, 2012

The undersigned, Arni Johannson, the duly elected President and Chief Executive Officer of Lions Gate Metals Inc. (the "Corporation"), hereby provides notice that the Corporation intends to rely on Section 2.20 of National Instrument 54-101 ("NI 54-101") *Communication with Beneficial Owners of Securities of a Reporting Issuer* and hereby certifies that the Corporation has arranged to:

- (a) have proxy-related materials for the Meeting sent in compliance with NI 54-101 to all beneficial owners at least 21 days before the date fixed for the Meeting; and
- (b) have carried out all of the other requirements of NI 54-101.

DATED this 24th day of October, 2012.

LIONS GATE METALS INC.

Per: "Arni Johannson"
Arni Johannson
President and Chief Executive Officer