

April 2, 2012

VIA SEDAR

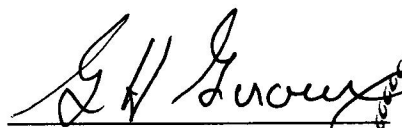
British Columbia Securities Commission
Alberta Securities Commission

Dear Sirs/ Mesdames:

**Re: Lions Gate Metals Inc. (the "Company")
Consent of Qualified Person**

I, Gary Giroux, do hereby consent to the public filing of the technical report entitled "2012 Mineral Resource Update on the Poplar Deposit, Omineca Mining Division, British Columbia" dated March 30, 2012 (the "Technical Report") and to the inclusion of extracts from, or a summary of, the Technical Report in the Company's press release dated February 27, 2012 (the "Written Disclosure").

I confirm that I have read the Written Disclosure and this it fairly and accurately represents the information in the Technical Report the supports the disclosure.



Gary Giroux, P.Eng., MASC.
Giroux Consultants Ltd.

