

February 15, 2012

Filed Via SEDAR

British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange

Dear Sirs,

Re: LIONS GATE METALS INC.

We are pleased to advise you of the details of the upcoming meeting of the Security Holders of LIONS GATE METALS INC.:

Meeting Type:	Annual & Special Meeting
CUSIP:	53626Q105
Meeting Date:	May 10, 2012
Record Date for Notice:	April 5, 2012
Record Date for Voting:	April 5, 2012
Beneficial Ownership Determination Date:	April 5, 2012
Class of Securities Entitled to Receive Notice:	COMMON SHARES
Class of Securities Entitled to Vote:	COMMON SHARES
Meeting Location:	Vancouver, BC

We are filing this information in compliance with the Canadian Securities Administrators' National Instrument 54 - 101 regarding Shareholder Communication, and in our capacity as the agent for LIONS GATE METALS INC..

Regards,

"CHRISTABELLE ZHANG"

CHRISTABELLE ZHANG
Client Services

c.c. CDS & Co.