

RELAY MEDICAL CORP.

**NOTICE OF CHANGE OF AUDITOR
Pursuant to National Instrument 51-102 (part 4.11)**

TO: MNP LLP

AND TO: Jackson & Company

**AND TO: Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission
Canadian Securities Exchange**

In accordance with National Instrument 51-102, notice is hereby given that:

1. Relay Medical Corp. (the "**Corporation**") has requested MNP LLP (the "**Former Auditor**") to resign as the auditor of the Corporation effective October 25, 2021;
2. the Corporation has proposed to appoint Jackson & Co. LLP (the "**Successor Auditor**") to audit the September 30, 2021 consolidated financial statements;
3. there have been no reservations in the Former Auditor's reports on any of the Corporation's consolidated financial statements for the two most recently completed fiscal years nor for any period subsequent thereto for which an audit report was issued and preceding the date hereof;
4. in the opinion of the Corporation, there are no "Reportable Events" (as defined in National Instrument 51-102 (Part 4.11)); and
5. the termination of the Former Auditor and the proposed appointment of the Successor Auditor were considered and approved by the Board of Directors of the Corporation.

DATED this 7th day of December 2021.

RELAY MEDICAL CORP.

Per:

"Chris Hopkins"
Christopher Hopkins
Chief Financial Officer