

## NOTICE OF CHANGE IN CORPORATE STRUCTURE

### Pursuant to section 4.9 of National Instrument 51-102

**Item 1 Names of the parties to the transaction:**

ChroMedX Corp., a reporting issuer (the “**Issuer**”) and its wholly-owned subsidiary ChroMedX Ltd. (the “**Subsidiary**”).

**Item 2 Description of the transaction:**

The Issuer and the Subsidiary completed a vertical short-form amalgamation and continued as one corporation (the “**Amalgamated Corporation**”) under the name “ChroMedX Corp.”. The shares of the Subsidiary were cancelled without repayment of capital in respect thereof. The share capital of the Amalgamated Corporation is the same as the share capital of the Issuer. Common shares of the Amalgamated Corporation are trading on the Canadian Securities Exchange under the symbol “CHX”.

**Item 3 Effective date of the transaction:**

January 31, 2017.

**Item 4 Name of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing entity:**

The Amalgamated Corporation is the continuing reporting issuer as a result of the amalgamation. The Subsidiary no longer exists as a legal entity. No party ceased to be a reporting issuer.

**Item 5 Date of the Reporting Issuer’s First Financial Year-End after the transaction:**

The financial year-end of the Amalgamated Corporation is September 30, the same year-end as the Issuer.

**Item 6 Periods for Filing Interim Financial Statements after the transaction:**

Not applicable. No change in financial year.

**Item 7 Documents Filed under NI 51-102 that Described the transaction:**

The certificate and articles of amalgamation dated January 31, 2017, and By-law No. 1-2014 of the Issuer, which was adopted by the Amalgamated Corporation, are available on SEDAR at [www.sedar.com](http://www.sedar.com) under the profile of the Issuer.

**DATED:** January 31, 2017