

GRAND PEAK CAPITAL CORP.
NOTICE OF CHANGE OF AUDITOR
PURSUANT TO SECTION 4.11 OF NATIONAL INSTRUMENT 51-102
OF THE CANADIAN SECURITIES ADMINISTRATORS

To: Dale Matheson Carr-Hilton Labonte LLP, Vancouver, British Columbia
Buckley Dodds CPA, Vancouver, British Columbia

GRAND PEAK CAPITAL CORP. (the “Company”) hereby provides notice pursuant to section 4.11 of National Instrument 51-102 (“NI 51-102”) of a change in the auditor of the Company from Dale Matheson Carr-Hilton Labonte LLP of Vancouver, British Columbia to Buckley Dodds CPA of Vancouver, British Columbia and confirms the following:

1. On December 5, 2024, the Company provided notice to Dale Matheson Carr-Hilton Labonte LLP (the “**Former Auditor**”) that it intends to change auditors for the audit of its September 30, 2024 annual financial statements. The Former Auditor provided the Company with a formal notice of resignation upon the Company’s request effective as of December 5, 2024.
2. The Audit Committee of the Company has recommended that Buckley Dodds CPA (the “**Successor Auditor**”), be appointed to fill in the vacancy in the office of auditor until the next annual meeting of shareholders of the Company.
3. The Board of Directors of the Company has considered the Former Auditor’s and the recommendation of the Audit Committee and has appointed the Successor Auditor as auditor of the Company, effective December 6, 2024, to hold office until the next annual meeting of shareholders of the Company.
4. There were no reservations in the Former Auditor’s reports on the financial statements of the Company for: (a) the two most recently completed financial years; or (b) for any period subsequent hereto for which an audit report was issued and preceding the effective date of the resignation of the Former Auditor.
5. In the opinion of the Audit Committee and the Board of Directors of the Corporation, there are no reportable events, as such term is defined in subparagraph 4.11(1) of NI 51-102.
6. The Notice and Letters of the Auditors have been reviewed by the Audit Committee and the Board of Directors.

DATED at Vancouver, British Columbia as of the 9th of January, 2025.

GRAND PEAK CAPITAL CORP.

Per: “Navin Sandhu”
Navin Sandhu
Chief Financial Officer