

**GRAND PEAK CAPITAL CORP.**  
**Suite 210, 9648-128<sup>th</sup> Street**  
**Surrey, British Columbia V3T 2K9**  
**(the "Company")**

**NOTICE OF CHANGE OF AUDITOR**  
**(the "Notice")**

**To: Davidson & Company, LLP, Chartered Accountants**  
**And To: Dale Matheson Carr-Hilton Labonte, LLP, Chartered Accountants**

1. The directors of the Company do not propose to re-appoint Davidson & Company, LLP, Chartered Accountants, as auditors for the Company; and
2. The directors of the Company propose to appoint Dale Matheson Carr-Hilton Labonte, LLP, Chartered Accountants, as auditors of the Company, effective August 10, 2022, to hold office until the next annual meeting of the Company.

In accordance with National Instrument 51-102 *Continuous Disclosure Obligations* ("**NI 51-102**"), the Company confirms that:

1. Davidson & Company was asked to resign as auditor of the Company, effective August 10, 2022 to facilitate the appointment of Dale Matheson Carr-Hilton Labonte, LLP, Chartered Accountants, 1500 - 1140 West Pender Street, Vancouver, B.C., V6E 4G1
2. Davidson & Company has not expressed any reservation in its reports for the two most recently completed fiscal years of the Company, nor for the period from the most recently completed period for which Davidson & Company issued an audit report in respect of the Company and the date of this Notice;
3. In the opinion of the Board of Directors of the Company, no "reportable event" as defined in NI 51-102 has occurred in connection with the audits of the two most recently completed fiscal years of the Company nor any period from the most recently completed for which Davidson & Company issued an audit report in respect of the Company and the date of this Notice; and
4. The Notice and Auditor's Letters have been reviewed by the Audit Committee and the Board of Directors.

Dated as of the 10<sup>th</sup> day of August, 2022.

GRAND PEAK CAPITAL CORP.

Per:

  
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Tajinder Johal, CEO