

**Form 51-102F3**  
***Material Change Report***

**Item 1 Name and Address of Company**

Grand Peak Capital Corp. (the “Company”)  
4770 72 Street  
Delta, BC V4K 3N3

**Item 2 Date of Material Change**

March 18, 2019

**Item 3 News Release**

News Release issued on March 13, 2019 and disseminated through Stockwatch and Market News Publishing and filed on SEDAR.

**Item 4 Summary of Material Change**

The Company closed its non-brokered private placement raising aggregate gross proceeds of \$840,000 through the issuance of units at \$0.075 per unit.

**Item 5 Full Description of Material Change**

The Company has closed its non-brokered private placement via issuance of units comprised of one common share and one common share purchase warrant at \$0.075 per unit. Warrants are exercisable for five years after closing at \$0.10 per share.

Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable.

**Item 6 Omitted Information**

Not Applicable.

**Item 7 Executive Officer**

Contact: Tajinder Johal  
Telephone: (604) 357-4725

**Item 8 Date of Report**

March 18, 2019