



CSE: GPK

For Immediate Release

GRAND PEAK CONDUCTS NON-BROKERED PRIVATE PLACEMENT

Delta, B.C. – November 5, 2018 – Grand Peak Capital Corp. (“Grand Peak” or the “Company”) (CSE: GPK) announces that it will conduct a non-brokered private placement to raise up to CAD\$3,000,000 by the sale of up to 25,000,000 units at \$0.12 per unit. Units are comprised of one common share plus one common share purchase warrant, exercisable at \$0.155 per share, for 12 months from the closing date.

All securities issued as a result of this Offering are subject to a statutory hold period. The Company may pay a finder’s fee or commission in connection with this Offering. This Offering may be subject to exchange approval.

The proceeds of the Offering will be used for general working capital.

For more information, please contact:

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Notice regarding Forward Looking Statements: This news release may contain forward-looking statements. The use of any of the words "anticipate", "continue", "estimate", "expect", "may", "will", "project", "should", "believe" and similar expressions are intended to identify forward-looking statements. Although the Company believes that the expectations and assumptions on which the forward-looking statements are based are reasonable, undue reliance should not be placed on the forward-looking statements because the Company can give no assurance that they will prove to be correct. This news release includes forward-looking statements in respect to assumptions of successful completion of a change of name. Since forward-looking statements address future events and conditions, by their very nature they involve inherent risks and uncertainties, these statements speak only as of the date of this news release. The Company disclaims any obligation to update forward looking information contained herein, except to the extent required by law.