

FORM 51-102F3

**MATERIAL CHANGE REPORT
PURSUANT TO SECTION 7 OF NATIONAL INSTRUMENT 51-102**

ITEM 1 **REPORTING ISSUER**

GRAND PEAK CAPITAL CORP.
8338-120th Street
Surrey, BC V3W 3N4

ITEM 2 **DATE OF MATERIAL CHANGE**

September 15, 2014 and September 19, 2014

ITEM 3 **NEWS RELEASE**

News Releases were filed on SEDAR on September 11, 2014 and September 18, 2014 and disseminated over Stockwatch newswire and Market News Publishing newswire.

ITEM 4 **SUMMARY OF MATERIAL CHANGE**

The Company's common shares commenced trading on the Canadian National Stock Exchange on September 15, 2014 under the symbol "GPK".

Grand Peak Capital Corp. voluntarily de-listed its common shares from the TSX Venture Exchange effective after close of markets on September 19th, 2014.

ITEM 5 **FULL DESCRIPTION OF MATERIAL CHANGE**

See news releases attached.

ITEM 6 **RELIANCE ON SUBSECTION 7.1(2) OR (3) OF NATIONAL INSTRUMENT 51-102**

N/A

ITEM 7 **OMITTED INFORMATION**

N/A

ITEM 8 **EXECUTIVE OFFICER**

Sonny Janda, CEO, Tel: 604 592 6881

ITEM 9 **DATE OF REPORT**

Dated at Surrey, B.C. this 19th day of September, 2014.



Suite 200, 8338 120 Street, Surrey, British Columbia V3W 3N4 Office: (604) 443 5059 Fax: (604) 592 6882

TSXV: GPK

For Immediate Release

**GRAND PEAK CAPITAL LISTS SHARES ON
CANADIAN SECURITIES EXCHANGE**

Surrey, British Columbia, September 11, 2014 – GRAND PEAK CAPITAL CORP. (the “**Company**”) announces that it has received final approval to list its common shares on the Canadian Securities Exchange (“**CSE**”). The Company’s common shares will commence trading on the CSE effective September 15th, 2014, under the symbol “**GPK**” and will voluntarily delist from the TSX Venture Exchange. A further announcement will be made by the Company to confirm the date that its shares will cease trading on the TSX Venture Exchange.

The Company expects the transition between the TSX Venture Exchange and the CSE will be completed in a seamless manner.

**ON BEHALF OF THE BOARD OF
GRAND PEAK CAPITAL CORP.**

“Sonny Janda”

Sonny Janda
President & CEO

All statements, other than statements of historical fact, included herein are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the Company’s expectations are disclosed in the Company’s documents filed from time to time with the TSX Venture Exchange, the British Columbia Securities Commission, the Ontario Securities Commission and the Alberta Securities Commission.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.



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**GRAND PEAK CAPITAL LISTS SHARES ON
CANADIAN SECURITIES EXCHANGE**

Surrey, British Columbia, September 18, 2014 – GRAND PEAK CAPITAL CORP. (the “Company”) announces that it has received approval to voluntarily de-list its common shares from the TSX Venture Exchange effective the close of markets on Friday, September 19th, 2014.

The Company’s common shares commenced trading on the CSE on September 15th, 2014, under the symbol “GPK”.

**ON BEHALF OF THE BOARD OF
GRAND PEAK CAPITAL CORP.**

“Sonny Janda”

Sonny Janda
President & CEO

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