

GRAND PEAK CAPITAL CORP.
(the “Company”)

NOTICE OF CHANGE OF AUDITOR
(the “Notice”)

To: ACAL GROUP, Chartered Accountants
And To: A Chan & Company LLP, Chartered Accountants

1. The directors of the Company are in receipt of the resignation as auditor from ACAL Group, Chartered Accountants; and
2. The directors of the Company propose to appoint A Chan & Company LLP, Chartered Accountants, as auditors of the Company, effective October 17, 2012, to hold office until the next annual meeting of the Company.

In accordance with National Instrument 51-102 *Continuous Disclosure Obligations* (“NI 51-102”), the Company confirms that:

1. ACAL Group resigned as auditor of the Company, effective October 17, 2012;
2. ACAL Group has not expressed any reservation in its reports for the two most recently completed fiscal years of the Company, nor for the period from the most recently completed period for which ACAL Group issued an audit report in respect of the Company and the date of this Notice;
3. In the opinion of the Board of Directors of the Company, no “reportable event” as defined in NI 51-102 has occurred in connection with the audits of the two most recently completed fiscal years of the Company nor any period from the most recently completed for which ACAL Group issued an audit report in respect of the Company and the date of this Notice; and
4. The Notice and Auditor’s Letters have been reviewed by the Audit Committee and the Board of Directors.

Dated as of the 17th day of October, 2012

GRAND CAPITAL CORP.

“Sonny Janda”

Sonny Janda, CEO