

Date: May 11, 2012



510 Burrard St, 3rd Floor
Vancouver BC, V6C 3B9

www.computershare.com

To: All Canadian Securities Regulatory Authorities

Subject: GRAND PEAK CAPITAL CORP.

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	Jun 05, 2012
Record Date for Voting (if applicable) :	Jun 05, 2012
Beneficial Ownership Determination Date :	Jun 05, 2012
Meeting Date :	Jul 10, 2012
Meeting Location (if available) :	Second Floor, 8338-120 Street Surrey, British Columbia V3W 3N4

Voting Security Details:

Description	CUSIP Number	ISIN
ECH.CONVOY CAPITAL CORPORATION	21258R105	
EXCH.HARISTON CORPORATION	41255A103	
UNEXCH - BLACK MOUNTAIN	092146109	CA0921461095
COMMON	38611W100	CA38611W1005

Sincerely,

**Computershare Trust Company of Canada /
Computershare Investor Services Inc.**

Agent for GRAND PEAK CAPITAL CORP.

