



NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

TAKE NOTICE that an Annual General and Special Meeting of the shareholders (the "**Meeting**") of AI/ ML Innovations Inc. (the "**Corporation**") will be held via teleconference at 2:00 p.m. (Victoria time) on November 17, 2023 for the following purposes:

- 1 To receive the Financial Statements of the Corporation for the years ended April 30, 2021, April 30, 2022, and April 30, 2023 together with the report of the auditors thereon.
- 2 To elect directors of the Corporation for the ensuing year, as described in the Management Information Circular accompanying this Notice.
- 3 To appoint Baker Tilly WM LLP, Chartered Professional Accountants, as auditor of the Corporation for the ensuing year and to authorize the Board of Directors to fix the auditors' remuneration, as described in the Management Information Circular accompanying this Notice.
- 4 To consider and, if deemed advisable, to pass, with or without variation, an ordinary resolution, as more particularly set forth in the accompanying Management Information Circular, relating to the approval of the Corporation's stock option plan.
- 5 To consider and, if deemed advisable, to pass, with or without variation, an ordinary resolution, as more particularly set forth in the accompanying Management Information Circular, relating to the approval of the restricted share unit and deferred share unit plan (the "RSU/DSU Plan") of the Corporation; and
- 6 To transact such other business as may properly come before the Meeting or any adjournment or adjournments thereof.

The Meeting will be held in virtual only format. Registered shareholders and validly appointed proxyholders may attend the Meeting: Vancouver Toll: +1-604-638-5345; Canada/USA TF: 1-800-319-8560.

If you are a *registered shareholder* of the Corporation and are unable to attend the Meeting in person, please date and sign the enclosed form of proxy and deliver or mail it in the enclosed envelope to Endeavor Trust Corporation, Suite 702 – 777 Hornby Street, Vancouver, BC V6Z 1S4, Attention: Proxy Department, facsimile (604) 559-8908 or email to proxy@endeavortrust.com. In order to be valid and acted upon at the Meeting or any adjournment thereof, proxies must be received at the aforesaid address not later than 48 hours (excluding Saturdays, Sundays and statutory holidays) prior to the time of the Meeting or any adjournment thereof.

If you are an *unregistered shareholder* of the Corporation and receive these materials through your broker or through another intermediary, please complete and return the form of proxy or voting instruction form provided in accordance with the instructions provided therein.

Only registered shareholders as at October 3, 2023 and their duly appointed proxyholders will be entitled to vote at the Meeting.

DATED at Victoria, British Columbia this 4th day of October, 2023

By Order of the Board of Directors
(signed) "*Tim Daniels*"

Tim Daniels
Executive Chairman