

British Columbia Securities Commission

BY EMAIL ONLY: info@aiml-innovations.com

October 28, 2022

Party # 72558 Project # 03449295

AI/ML Innovations Inc.

#203 645 Fort Street Victoria, BC V8W 1G2

Dear Sir or Madam:

AI/ML Innovations Inc. – Annual for period ended April 30, 2022

Please remit, or contact the company's filing agent to remit, the filing fee of \$200.00 associated with the above noted filing using the System for Electronic Document Analysis and Retrieval (SEDAR). The payment must be made under the original SEDAR project number for the financial statements.

We have noted AI/ML Innovations Inc. on our list of defaulting issuers.

Please contact me at 604-899-6646 or email <u>finreport@bcsc.bc.ca</u> if you have any questions.

Yours truly, Manjit Dhillon Financial and Insider Reporting