

AI/ML INNOVATIONS INC.

To: British Columbia Securities Commission

And To: Saturna Group Chartered Professional Accountants LLP
Baker Tilly WM LLP

AI/ML INNOVATIONS INC. (the “Company”) gives the following notice in accordance with Section 4.11 of National Instrument 51-102 Continuous Disclosure Obligations (“NI 51-102”) as follows:

1. Saturna Group Chartered Professional Accountants LLP, (“Saturna”) tendered their resignation, at the request of the Company, as auditors of the Company effective July 12, 2021; and the directors of the Corporation have appointed Baker Tilly WM LLP, (“Baker Tilly”) Chartered Professional Accountants, as successor auditors in their place;
2. The resignation of Saturna has been considered by the Board of Directors of the Company and the appointment of Baker Tilly in their place have been approved by the Board of Directors of the Corporation;
3. Saturna has not expressed any modified opinions on the Company’s financial statements for the fiscal year ended April 30, 2020.
4. There have been no “reportable events” (as such term is defined in NI 51-102).

AI/ML INNOVATIONS INC.

“Tim Daniels”

Tim Daniels

Director and AC Chairman