

AI/ML INNOVATIONS INC.
Suite 200, 82 Richmond Street East
Toronto, ON M5C 1P1

NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that an Annual Meeting of Holders of Common Shares of AI/ML INNOVATIONS INC. (the "**Corporation**") will be held at #203, 645 Fort Street, Victoria, BC Canada, on Tuesday, the 27th day of April, 2021, at the hour of 2:00 p.m. (Victoria time) for the following purposes:

1. To set the number of directors to be elected at four (4).
2. To elect directors for the ensuing year.
3. To accept the audited financial statements for the fiscal periods ended April 30 2020 and 2019 and the auditor's reports thereon.
4. To appoint the auditors for the ensuing year and to authorize the directors to fix the remuneration of the auditors.
5. To consider and, if deemed advisable, to pass a resolution to approve the Corporation's Stock Option Plan, as more particularly described in the attached Information Circular.
6. To transact such other business as may come before the meeting.

The Corporation has set March 18, 2021, as the Record Date for the Meeting. Only shareholders of the Corporation of record as at that date are entitled to receive notice of and to vote at the meeting unless after that date a Shareholder of record transfers his shares and the transferee, upon producing properly endorsed certificates evidencing such shares or otherwise establishing that he owns such shares, requests at least 10 days prior to the Meeting that the transferee's name be included in the List of Shareholders entitled to vote, in which case such transferee is entitled to vote such shares at the Meeting. The details of the matters proposed to be put before the Meeting are set forth in the management information circular accompanying this Notice, which is supplemental to and expressly made a part of this Notice.

DATED this 16th day of March, 2021.

BY ORDER OF THE BOARD OF
DIRECTORS

" Tim Daniels "
Tim Daniels

Shareholders who are unable to attend the meeting are requested to complete, date and sign the enclosed form of proxy or other appropriate form of proxy and return it to the corporation's transfer agent, Computer Share Trust Company of Canada, Corporate Services, 8th Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1, such that it is received at least 48 hours (excluding Saturdays, Sundays and statutory holidays in the province of Ontario) prior to the commencement of the meeting or any adjournment thereof, in default of which it may be treated as invalid. In order to be represented by proxy, shareholders must complete and submit the enclosed form of proxy or other appropriate form of proxy.