



March 31, 2021

**RE: Meeting of the shareholders of AI/ML Innovations Inc. to be held on Tuesday, April 27, 2021 (the “Meeting”)**

I, **Tim Daniels**, the Executive Chairman of AI/ML Innovations Inc. hereby certify that:

- (a) arrangements have been made to have proxy related materials for the Meeting sent in compliance with National Instrument 54-101 (the “Instrument”), to all beneficial owners at least 21 days before the date fixed for the Meeting;
- (b) arrangements have been made to carry out all of the requirements of the Instrument in addition to those described in subparagraph (a) and
- (c) [Issuer name] is relying on section 2.20 of the Instrument to abridge the time prescribed in subsection 2.5(1) of the Instrument.

A handwritten signature in black ink, appearing to read "Tim Daniels", is written over a horizontal line. The signature is stylized and cursive.

Tim Daniels, Executive Chairman