

NEWS RELEASE- For Immediate Distribution

AIML RESOURCES INC.
(the “Company”)

TSXV – AIML

December 21, 2020

AIML Resources Announces Conditional Listing Approval from the Canadian Securities Exchange

Toronto, ON. – December 21, 2020, AIML Resources Inc. (“AIML” or the “Company”) announces that it has received conditional listing approval from the Canadian Securities Exchange (CSE) and will be delisting voluntarily from the TSX Venture Exchange.

Subsequent to the delisting from the TSXV, the Company plans to complete the acquisition of the majority ownership of a private technology company operating in the digital health care space, as announced on August 19, 2020, together with the previously announced private placement of \$1,000,000 by the issuance of 4,000,000 units at \$0.25 per unit.

Completion of the transaction is subject to a number of conditions. There can be no assurance that the transaction will be completed as proposed or at all. Investors are cautioned that, except as disclosed in the filing statement to be prepared in connection with the transaction, any information released or received with respect to the transaction may not be accurate or complete and should not be relied upon. Trading in the securities of AIML should be considered highly speculative.

Contact

For further information, contact John Cook, CEO of AIML Resources Inc. at: (416) 200-8073 and johncook@kos.net

Cautionary and Forward-Looking Statements

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Certain information in this news release may contain forward-looking statements that involve substantial known and unknown risks and uncertainties. These forward-looking statements are subject to numerous risks and uncertainties, certain of which are beyond the control of the Company, including but not limited to, the uncertainty of the financing, the impact of general economic conditions, industry conditions, dependence upon regulatory approvals. Readers are cautioned that the assumptions used in preparing such information, although considered reasonable at the time of preparation, may prove imprecise and undue reliance should not be placed on forward-looking statements. Forward-looking statements in this press release are expressly qualified by this cautionary statement.

The forward-looking statements in this press release are made as of the date of this press release, and the Company undertakes no obligations to update publicly or to revise any of the included forward-looking statements, whether because of new information, future events or otherwise, except as expressly required by applicable securities law.