

## FORM 51-102F3

### Material Change Report

**Item 1. Name and Address of Company**

Planet Ventures Inc (the “Company”)  
303 – 750 West Pender Street  
Vancouver, BC, V6C 2T7  
Telephone: 604-681-0084

**Item 2. Date of Material Change**

News Release dated January 30, 2024.

**Item 3. News Release**

News Release dated January 30, 2024 was disseminated and filed on SEDAR on January 30, 2024.

**Item 4. Summary of Material Change**

Planet Ventures to complete CSE listing and voluntary TSXV de-listing.

**Item 5. Full Description of Material Change**

**VANCOUVER, British Columbia – January 30, 2024, - Planet Ventures Inc. (TSXV: PXI) (the “Company” or “Planet Ventures”)**, announces that further to its news releases dated January 24, 2024, the Company has received confirmation from the Canadian Securities Exchange (the “CSE”) that the common shares of the Company (the “Shares”) are expected to commence trading on the CSE under the symbol “PXI” at the opening of the market on February 1, 2024. The Company has requested that its Shares be voluntarily delisted from the TSX Venture Exchange, which is expected to occur at the close of the market on January 31, 2024.

The Company also announces that its 10% rolling share option plan and fixed restricted share unit plan, both of which have been filed under the Company’s corporate profile at [www.sedarplus.ca](http://www.sedarplus.ca), will be replaced with new equity plans in accordance with CSE policy requirements, to be presented to shareholders for approval at the Company’s next annual general meeting. All securities issued under the Company’s current equity compensation plans remain subject to compliance with all applicable laws (including the rules and policies of the stock exchange on which the Shares are listed for trading).

#### **About the Company**

Planet Ventures is an investment issuer listed on the TSXV that is focused on investing in disruptive companies and industries that have high growth potential. Planet Ventures’ unique portfolio driven investment policies provide its investors with access to emerging

and high-growth opportunities while shielding them from any formidable downside. For more information, please visit Planet Ventures' website: <https://planetventuresinc.com/>.

**ON BEHALF OF THE BOARD OF DIRECTORS**

*“Christopher Cooper”*

Christopher Cooper  
Director

**FOR FURTHER INFORMATION, PLEASE CONTACT**

PLANET VENTURES INC.  
Tel: (604) 681-0084  
Email: [info@planetventuresinc.com](mailto:info@planetventuresinc.com)

**.Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable

**Item 7. Omitted Information**

Not applicable

**Item 8. Executive Officer**

The following senior officer of the Issuer is knowledgeable about the material change disclosed in this report.

Etienne Moshevich  
Chief Executive Officer  
Telephone: 604-681-0084

**Item 9. Date of Report**

DATED at Vancouver, British Columbia, this 30<sup>th</sup> day of January, 2024.

*(Signed) Etienne Moshevich*

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Etienne Moshevich  
Chief Executive Officer