

**FORM 51-102F3**

**Material Change Report**

**Item 1. Name and Address of Company**

Planet Ventures Inc (the “Company”)  
303 – 750 West Pender Street  
Vancouver, BC, V6C 2T7  
Telephone: 604-681-0084

**Item 2. Date of Material Change**

News Release dated January 24, 2024.

**Item 3. News Release**

News Release dated January 24, 2024 was disseminated and filed on SEDAR on January 24, 2024.

**Item 4. Summary of Material Change**

Planet Ventures Inc. announces voluntary delisting from the TSXV and application for listing on the CSE.

**Item 5. Full Description of Material Change**

**VANCOUVER, British Columbia – January 24, 2024, - Planet Ventures Inc. (TSXV: PXI) (the “Company” or “Planet Ventures”),** announces that the Company has applied for and received conditional approval to list the common shares in the capital of the Company (the “Shares”) on the Canadian Securities Exchange (the “CSE”). In connection with the proposed listing on the CSE (the “Listing”), the Company has applied to delist the Shares from trading on the TSX Venture Exchange (the “TSXV”). The Listing remains subject to a number of conditions, including the acceptance of the delisting application by the TSXV and final approval of the listing application from the CSE.

**About the Company**

Planet Ventures is an investment issuer listed on the TSXV that is focused on investing in disruptive companies and industries that have high growth potential. Planet Ventures’ unique portfolio driven investment policies provide its investors with access to emerging and high-growth opportunities while shielding them from any formidable downside. For more information, please visit Planet Ventures’ website: <https://planetventuresinc.com/>.

**ON BEHALF OF THE COMPANY**

*“Etienne Moshevich”*

Etienne Moshevich

Chief Executive Officer

**FOR FURTHER INFORMATION, PLEASE CONTACT**

PLANET VENTURES INC.  
Tel: (604) 681-0084  
Email: info@planetventuresinc.com

**Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable

**Item 7. Omitted Information**

Not applicable

**Item 8. Executive Officer**

The following senior officer of the Issuer is knowledgeable about the material change disclosed in this report.

Etienne Moshevich  
Chief Executive Officer  
Telephone: 604-681-0084

**Item 9. Date of Report**

DATED at Vancouver, British Columbia, this 24<sup>th</sup> day of January, 2024.

*(Signed) Etienne Moshevich*

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Etienne Moshevich  
Chief Executive Officer