

**PLANET VENTURES INC.  
ANNOUNCES VOLUNTARY DELISTING FROM THE TSXV AND  
APPLICATION FOR LISTING ON THE CSE**

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**January 24, 2024 – VANCOUVER, BRITISH COLUMBIA – Planet Ventures Inc. (TSXV: PXI)** (the “Company” or “Planet Ventures”), announces that the Company has applied for and received conditional approval to list the common shares in the capital of the Company (the “Shares”) on the Canadian Securities Exchange (the “CSE”). In connection with the proposed listing on the CSE (the “Listing”), the Company has applied to delist the Shares from trading on the TSX Venture Exchange (the “TSXV”). The Listing remains subject to a number of conditions, including the acceptance of the delisting application by the TSXV and final approval of the listing application from the CSE.

**About the Company**

Planet Ventures is an investment issuer listed on the TSXV that is focused on investing in disruptive companies and industries that have high growth potential. Planet Ventures’ unique portfolio driven investment policies provide its investors with access to emerging and high-growth opportunities while shielding them from any formidable downside. For more information, please visit Planet Ventures’ website: <https://planetventuresinc.com/>.

**ON BEHALF OF THE COMPANY**

*“Etienne Moshevich”*

Etienne Moshevich  
Chief Executive Officer

**FOR FURTHER INFORMATION, PLEASE CONTACT**

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**CAUTIONARY STATEMENT ON FORWARD-LOOKING INFORMATION**

*This news release contains certain forward-looking information and forward-looking statements, as defined in applicable securities laws (collectively referred to herein as “forward-looking statements”). These statements relate to future events or the Company's future performance. All statements other than statements of historical fact are forward-looking statements. Often, but not always, forward-looking statements can be identified by the use of words such as “plans”, “expects”, “is expected”, “budget”, “scheduled”, “estimates”, “continues”, “forecasts”, “projects”, “predicts”, “intends”, “anticipates” or “believes”, or variations of, or the negatives of, such words and phrases, or state that certain actions, events or results “may”, “could”, “would”, “should”, “might” or “will” be taken, occur or be achieved. Inherent in forward-looking statements are risks, uncertainties and other factors beyond the Company's ability to*

*predict or control. Please also make reference to those risk factors referenced in the “Risk Factors” section of the Company’s most recently filed management’s discussion and analysis.*

*Forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause actual results to differ materially from those anticipated in such forward-looking statements. The forward-looking statements in this news release speak only as of the date hereof or as of the date specified in such statement. Specifically, this news release includes, but is not limited to, forward-looking statements regarding the listing of the Shares for trading on the CSE and the delisting of the Shares from trading on the TSXV. Readers are cautioned that the forward-looking statements above do not contain an exhaustive list of the factors or assumptions that may affect the forward-looking statements, and that the assumptions underlying such statements may prove to be incorrect. Actual results and developments are likely to differ, and may differ materially, from those expressed or implied by the forward-looking statements contained in this news release.*

*All forward-looking statements herein are qualified by this cautionary statement. Accordingly, readers should not place undue reliance on forward-looking statements. The Company undertakes no obligation to update publicly or otherwise revise any forward-looking statements, whether as a result of new information or future events or otherwise, except as may be required by law. If the Company does update one or more forward-looking statements, no inference should be drawn that it will make additional updates with respect to those or other forward-looking statements, unless required by law.*

*Neither TSX Venture Exchange nor its Regulations Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this news release.*