

**PLANET VENTURES INC.**  
Suite 303, 750 West Pender Street  
Vancouver, British Columbia Canada V6C 2T7  
Tel: 604 681-0084 Fax: 604 681-0094

**TAKE NOTICE** that the annual general meeting (the “**Meeting**”) of shareholders of **Planet Ventures Inc.** (the “**Company**”) will be held at Suite 1500, 1055 West Georgia Street, Vancouver, British Columbia, on Friday, December 29, 2023 at 10 o’clock a.m. (Pacific Time).

Should any changes to the Meeting occur, the Company will announce any and all changes by way of a news release filed under the Company’s profile on SEDAR at [www.sedarplus.ca](http://www.sedarplus.ca) as well as on the Company’s website at <https://planetventuresinc.com/planet-ventures-inc/> prior to the Meeting for the most current information. In the event of changes to the Meeting, the Company will **not** prepare or mail amended Meeting Proxy Materials.

**The Company is offering Shareholders the option to listen and participate (but not vote) at the Meeting in real time by conference call as follows:**

**Dial by your location**

Canada Toll Free:	1-855-244-8677
Canada Toll:	1-416-915-6530
US Toll Free:	1-855-282-6330
US Toll:	1-415-655-0002
Access Code:	95400309

Shareholders who intend to attend the meeting via telephone conference must **submit votes by Proxy ahead of the proxy deadline of 10 o’clock a.m. (Pacific Time) on Wednesday, December 27, 2023.**

Attendance by telephone conference allows Shareholders to listen to, but not to vote at, the Meeting.

Shareholders who intend to attend the meeting via telephone conference must **submit votes by Proxy ahead of the proxy**

The Meeting is to be held for the following purposes:

1. to table the consolidated audited financial statements of the Company for the financial years ended March 31, 2023 and March 31, 2022, the report of the auditor thereon and the related management’s discussion and analysis;
2. to elect the Board of Directors of the Company for the ensuing year;
3. to appoint SHIM & Associates LLP, Chartered Professional Accountants, as auditors of the Company; and
4. to pass an ordinary resolution, to ratify, confirm and approve the Company’s Share Option Plan, as amended and for continuation as required annually by the policies of the TSX Venture Exchange, as more particularly described in the accompanying Information Circular.

The Information Circular accompanies this Notice and contains further details of the matters to be considered at the Meeting.

No other matters are contemplated for presentation to the Meeting, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

**Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of Proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of Proxy and in the Information Circular.**

**Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of Proxy and in the Information Circular to ensure that such shareholder’s shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.**

**DATED** at Vancouver, British Columbia, November 28, 2023.

**BY ORDER OF THE BOARD**

*“Desmond M. Balakrishnan”*

**Desmond M. Balakrishnan**  
**Executive Director**