

FORM 51-102F3

Material Change Report

Item 1. Name and Address of Company

Planet Ventures Inc (the "Company")
303 – 750 West Pender Street
Vancouver, BC, V6C 2T7
Telephone: 604-681-0084

Item 2. Date of Material Change

News Release dated March 18, 2019

Item 3. News Release

News Release dated March 18, 2019 was disseminated and filed on SEDAR on March 18, 2019.

Item 4. Summary of Material Change

Planet Ventures Inc closes private placement of units.

Item 5. Full Description of Material Change

March 18, 2019 - Vancouver, B.C. Planet Ventures Inc. (the "Company" or "Planet") (TSX.V: PXI; FSE: P6U) announces that further to its news release of February 1, 2019, the Company has closed a non-brokered private placement of units (the "**Units**") of the Company at \$0.05 per Unit (the "**Private Placement**").

Pursuant to the Private Placement, the Company issued 22,000,000 Units for aggregate gross proceeds of \$1,100,000. Each Unit consists of one common share in the capital of the Company (the "**Shares**") and one common share purchase warrant (a "**Warrant**"). Each Warrant will entitle the holder to purchase one additional Share at a price of \$0.10 on or before March 15, 2021.

The Company has paid eligible finders cash commission in the total amount of \$33,250, being 7% of the aggregate proceeds from the sale of Shares to purchasers introduced by the finders.

All securities issued in connection with the Offering are subject to a statutory hold period of four months plus a day in accordance with applicable securities legislation ending on July 16, 2019. The net proceeds raised from the Private Placement are intended to be used

for general corporate purposes, including general and administrative expenses and investment purposes.

About Planet Ventures Inc.

Planet Ventures Inc. (PXI.V), is a public investment issuer listed on the Toronto Venture Exchange, that is focused on investing in disruptive companies and industries that have high growth potential. Our unique portfolio driven investment policies provide our investors access to emerging and high-growth opportunities while shielding them from any formidable downside.

For more information, please visit our website: planetventuresinc.com

ON BEHALF OF THE BOARD

“Zula Kropivnitski”
Zula Kropivnitski

Chief Financial Officer and Director

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable

Item 7. Omitted Information

Not applicable

Item 8. Executive Officer

The following senior officer of the Issuer is knowledgeable about the material change disclosed in this report.

Zula Kropivnitski
Chief Financial Officer/ Director
Telephone: 604-681-0084.

Item 9. Date of Report

DATED at Vancouver, British Columbia, this 18th day of March, 2019.

(Signed) Zula Kropivnitski

Zula Kropivnitski
Chief Financial Officer/Director