

**EARLY WARNING REPORT
FILED IN ACCORDANCE WITH NATIONAL INSTRUMENT 62-103**

1. Name and address of the offeror:

David Birkenshaw
55 Maple Ave, Toronto M4W 2T9

This report is made on behalf of David Birkenshaw.

2. Name of reporting issuer:

Planet Mining Exploration Inc. ("PME")

3. The designation and number or principal amount of securities and the offeror's securityholding percentage in the class of securities of which the offeror acquired ownership or control in the transaction or occurrence giving rise to the obligation to file the report, and whether it was ownership or control that was acquired in those circumstances:

On December 22, 2014 David Birkenshaw acquired an additional 4,690,000 common shares in the capital of PME, and now currently owns and controls 7,722,000 common shares in the capital of PME (the "**Shares**"), which represents approximately 17.33% of PME's issued and outstanding common shares as of the date of this report. The acquisition of the additional 4,690,000 common shares is an increase of approximately 10.53% of David Birkenshaw's holdings.

David Birkenshaw is the registered and beneficial owner of the Shares.

4. Designation and Number or principal amount of securities and the offeror's securityholding percentage in the class of securities immediately after the transaction or occurrence giving rise to the obligation to file the news release:

See item 3 above.

5. Designation and Number or principal amount of securities and the percentage of outstanding securities of the class of securities referred to above over which:

(a) the offeror, either alone or together with any joint actors, has ownership and control:

See item 3 above.

(b) the offeror, either alone or together with any joint actors, has ownership but control is held by other persons or companies other than the offeror or any joint actor:

Not applicable

(c) the offeror, either alone or together with any joint actors, has exclusive or shared control but does not have ownership:

Not applicable.

6. **The name of the market in which the transaction or occurrence that gave rise to the news release took place:**

TSX Venture Exchange.

7. **The value, in Canadian dollars, of any consideration offered per security if the offeror acquired ownership of a security in the transaction or occurrence giving rise to the obligation to file a news release:**

The price per security is as follows:

Date	Price Per Share	Number of Shares Purchased
22-Dec-2014	\$0.03	4,690,000

8. **The purpose of the offeror and any joint actors in effecting the transaction or occurrence that gave rise to the news release, including any future intention to acquire ownership of, or control over, additional securities of the reporting issuer:**

David Birkenshaw purchased the Shares for investment purposes. David Birkenshaw may, in the future, make additional investments in or dispositions of PME's securities.

9. **General Nature and material terms of any agreement, other than lending arrangements, with respect to securities of the reporting issuer entered into by the offeror, or any joint actor, and the issuer of the securities or any other entity in connection with the transaction or occurrence giving rise to the news release, including agreements with respect to the acquisition, holding, disposition or voting of any of the securities:**

Not applicable.

10. **Names of any joint actors in connection with the disclosure required by Appendix E of National Instrument 62-103:**

Not applicable. In the case of a transaction or occurrence that did not take place on a stock exchange or other market that represents a published market for the securities, including an issuance from treasury, the nature and value of the consideration paid by the offeror:

Not applicable.

11. **If applicable, a description of any change in any material fact set out in a previous report by the offeror under the early warning requirements:**

Not applicable.

12. **If applicable, a description of the exemption from securities legislation being relied on by the offeror and the facts supporting that reliance:**

Not applicable.

DATED this 24 day of December, 2014.

signed ("David Birkenshaw")
David Birkenshaw