



NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general and special meeting of shareholders of Planet Mining Exploration Inc. (the “**Company**”) will be held at 1055 West Georgia Street, Suite 1500, Vancouver, British Columbia, Canada on Friday, April 4, 2014 at 10:30 o’clock a.m. Pacific Time (the “**Meeting**”) for the following purposes:

1. to table the audited financial statements of the Company for the financial years ended March 31, 2013 and 2012, the report of the auditors thereon and management’s discussion and analysis over the period;
2. to elect directors of the Company for the ensuing year;
3. to appoint Cinnamon Jang Willoughby, Chartered Accountants as the auditors of the Company for the ensuing year at a remuneration to be fixed by the directors;
4. to ratify and approve the continuation of the Company’s 10% rolling share option plan; and
5. to consider and if thought advisable, to approve an ordinary resolution authorizing an alteration of the Company’s Articles to include advance notice provisions, as more particularly set out in the accompanying Information Circular.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting. No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

The audited financial statements for the fiscal years ended March 31, 2013 and 2012, the report of the auditor thereon, and the related management discussion and analysis will be made available at the Meeting and are available at www.sedar.com.

Registered shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are asked to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of Proxy and in the Information Circular.

Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.

DATED at Vancouver, British Columbia, March 6, 2014.

BY ORDER OF THE BOARD

“David Birkenshaw”

**David Birkenshaw
Chief Executive Officer**