

# AVARONE METALS INC.

April 2, 2015

British Columbia Securities Commission  
9<sup>th</sup> Floor - 701 West Georgia St.  
Vancouver, British Columbia V7Y 1L2

Dear Sirs:

**Re: Avarone Metals Inc. (the "Company")  
Annual General Meeting of Shareholders**

In connection with section 2.2 of National Instrument 54-101, we wish to advise you of the following information with respect to the Company's upcoming annual and special meeting:

- |  |                              |
|--|------------------------------|
| 1. Issuer:   | AVARONE METALS INC.          |
| 2. Meeting type:                                   | Annual General Meeting       |
| 3. ISIN:   | CA05351M1059                 |
| 4. Meeting date:                                   | Monday, June 1, 2015         |
| 5. Record date for Notice:                         | Monday, April 27, 2015       |
| 6. Record date for Voting:                         | Monday, April 27, 2015       |
| 7. Beneficial Ownership Determination Date:        | Monday, April 27, 2015       |
| 8. Class of securities entitled to receive notice: | COMMON SHARES                |
| 9. Class of securities entitled to vote:           | COMMON SHARES                |
| 10. OBO Distribution Payment:                      | Issuer will not pay for OBOs |
| 11. Material Distributed to:                       | Non-Declining Holders        |
| 12. Meeting location:                              | Vancouver, BC                |
| 13. Notice and Access (NAA) Requirements:          |                              |
| NAA for Beneficial Holders                         | No                           |
| NAA for Registered Holders                         | No                           |

If you require further information, please contact the undersigned.

Yours Truly,

*"Nilda Rivera"*

Nilda Rivera  
Chief Financial Officer

cc: Alberta Securities Commission  
cc: Manitoba Securities Commission  
cc: New Brunswick Securities Commission  
cc: Newfoundland Securities Commission  
cc: Nova Scotia Securities Commission  
cc: Ontario Securities Commission  
cc: CDS Inc.

cc: P.E.I. Securities Commission  
cc: Quebec Securities Commission  
cc: Saskatchewan Securities Commission  
cc: Registrar of Securities - Northwest Territories  
cc: Registrar of Securities - Yukon Territory  
cc: Nunavut Securities Commission  
cc: TSX Venture Exchange