

# AVARONE METALS INC.

## Amended

February 28, 2014

British Columbia Securities Commission  
9<sup>th</sup> Floor - 701 West Georgia St.  
Vancouver, British Columbia V7Y 1L2

Dear Sirs:

**Re: Avarone Metals Inc. (the "Company")  
Annual and Special Meeting of Shareholders**

In connection with section 2.2 of National Instrument 54-101, we wish to advise you of the following information with respect to the Company's upcoming annual and special meeting:

1. Issuer:	AVARONE METALS INC.
2. Meeting type:	Annual and Special Meeting
3. ISIN:	CA05351M1059
4. Meeting date:	Wednesday, April 2, 2014
5. Record date for Notice:	Wednesday, February 26, 2014
6. Record date for Voting:	Wednesday, February 26, 2014
7. Beneficial Ownership Determination Date:	Wednesday, February 26, 2014
8. Class of securities entitled to receive notice:	COMMON SHARES
9. Class of securities entitled to vote:	COMMON SHARES
10. OBO Distribution Payment:	Issuer will not pay for OBOs
11. Material Distributed to:	Non-Declining Holders
12. Meeting location:	Vancouver, BC
13. Notice and Access (NAA) Requirements:	
NAA for Beneficial Holders	No
NAA for Registered Holders	No

If you require further information, please contact the undersigned.

Yours Truly,

*"Nilda Rivera"*

Nilda Rivera  
Chief Financial Officer

cc: Alberta Securities Commission  
cc: Manitoba Securities Commission  
cc: New Brunswick Securities Commission  
cc: Newfoundland Securities Commission  
cc: Nova Scotia Securities Commission  
cc: Ontario Securities Commission  
cc: CDS Inc.

cc: P.E.I. Securities Commission  
cc: Quebec Securities Commission  
cc: Saskatchewan Securities Commission  
cc: Registrar of Securities - Northwest Territories  
cc: Registrar of Securities - Yukon Territory  
cc: Nunavut Securities Commission  
cc: TSX Venture Exchange