

Form 51-102F3
Material Change Report

Item 1. Reporting Issuer

REMSTAR RESOURCES LTD.
507 – 700 West Pender Street
Vancouver, BC V6C 1G8
Telephone: (604) 669-9788

Item 2. Date of Material Change

September 14, 2012

Item 3. Press Release

Issued on September 14, 2012 at Vancouver, British Columbia, Canada and disseminated through Stockwatch and Baystreet

Item 4. Summary of Material Change

Vancouver, B.C., September 14, 2012 – Remstar Resources Ltd. (TSX-V: REM) (Frankfurt: W2U; WKN: A0HM01) (the “Company” or “Remstar”) wishes to announce that it has entered into an unsecured loan agreement with an arm’s length party (the “Lender”) in the principal amount of \$50,000. The loan bears an interest at 12% per annum and matures on March 15, 2013. In consideration for the loan, the Company will issue 200,000 common shares at a deemed price of \$0.05 per share to the Lender. The shares will be subject to a statutory four month hold period.

Item 5. Full Description of Material Change

See attached press release.

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7. Omitted Information

None

Item 8. Senior Officers

The following senior officers of the Issuer are knowledgeable about the material change and may be contacted by the Commission at the address and telephone number:

Marc Levy
CEO
(604) 669-5778 ext. 105

Item 9. Date of Report September 14, 2012

REMSTAR RESOURCES LTD.

Suite 507 - 700 West Pender Street
Vancouver, British Columbia
V6C 1G8

Remstar Announces Unsecured Loan and Issuance of Bonus Shares

September 14, 2012

TSX-V: REM

Vancouver, B.C., September 14, 2012 – Remstar Resources Ltd. (TSX-V: REM) (Frankfurt: W2U; WKN: A0HM01) (the “Company” or “Remstar”) wishes to announce that it has entered into an unsecured loan agreement with an arm’s length party (the “Lender”) in the principal amount of \$50,000. The loan bears an interest at 12% per annum and matures on March 15, 2013. In consideration for the loan, the Company will issue 200,000 common shares at a deemed price of \$0.05 per share to the Lender. The shares will be subject to a statutory four month hold period.

This transaction is subject to the acceptance for filing by the TSX Venture Exchange.

On behalf of the Board of Directors,

REMSTAR RESOURCES LTD.

“Marc Levy”

Marc Levy
CEO

For more information contact the Company at:

Telephone: (604) 669-9788

Facsimile: (604) 669-9768

*Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.
We seek Safe Harbor.*