

## **REMSTAR RESOURCES LTD.**

### **NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN** that the Annual General and Special Meeting of Shareholders of **REMSTAR RESOURCES LTD.** (the “Company”) will be held at the offices of Remstar Resources Ltd., Suite 507 – 700 West Pender Street, Vancouver, British Columbia, CANADA V6C 1G8, on **Thursday, April 26, 2012**, at the hour of 10:00 a.m. (local time), for the following purposes:

1. To receive the audited consolidated financial statements of the Company for the fiscal year ended July 31, 2011 (with comparative statements relating to the preceding fiscal period) together with the report of the Auditors thereon;
2. To fix the number of directors at three (3);
3. To elect Directors for the ensuing year;
4. To appoint the auditors for the Company for the ensuing financial year;
5. To pass an ordinary resolution providing the required annual re-approval of the Company’s Stock Option Plan;
6. To consider, and if deemed appropriate, to adopt, with or without variation, a special resolution authorizing the Company to file articles of amendment to provide for the consolidation of the Company’s issued and outstanding common shares, as set forth in the Information Circular accompanying this Notice;
7. To transact such further or other business as may properly come before the meeting or any adjournment or adjournments thereof.

Accompanying this Notice is a Management Information Circular dated March 22, 2012 and a form of proxy. The accompanying Management Information Circular provides information relating to the matters to be addressed at the meeting and is incorporated into this Notice.

Shareholders are entitled to vote at the meeting either in person or by proxy. Those who are unable to attend the meeting are requested to read, complete, sign and mail the enclosed form of proxy in accordance with the instructions set out in the proxy and in the Management Information Circular accompanying this Notice. Please advise the Company of any change in your mailing address.

DATED at Vancouver, British Columbia, this 22<sup>nd</sup> day of March, 2012.

BY ORDER OF  
THE BOARD OF DIRECTORS

(signed) *Marc Levy*

Marc Levy, President and  
Chief Executive Officer