Form 45-106F1 Report of Exempt Distribution

ITEM 1 – REPORT TYPE								
X New report Amended report If amended, provide filing date of report that is being amended. (YYYY-MM-DD)								
ITEM 2 – PARTY CERTIFYING	G THE REPORT							
Indicate the party certifying the report (select only one). For guidance regarding whether an issuer is an investment fund, refer to section 1.1 of National Instrument 81-106 Investment Fund Continuous Disclosure and the companion policy to NI 81-106. Investment fund issuer X Issuer (other than an investment fund) Underwriter								
ITEM 3 – ISSUER NAME AND	OTHER IDENT	IFIERS						
Provide the following information about the	e issuer, or if the issuer is	s an investment fund, abou	t the fund.					
Full legal name	Love Pharma Inc.							
	Glenbriar Technologi							
If the issuer's name changed in th	ne last 12 months, provid	de most recent previous leg	al name.					
Website	www.love-pharma.co	om (if	applicable)					
If the issuer has a legal entity identifier, prov	vide below. Refer to Part	t B of the Instructions for th	e definition of "legal entity identifier".					
Legal entity identifier								
If two or more issuers distributed a single se	curity, provide the full le	egal name(s) of the co-issue	er(s) other than the issuer named above.					
Full legal name(s) of co-issuer(s)		(if	applicable)					
ITEM 4 – UNDERWRITER INF								
If an underwriter is completing the report, p	roviae the underwriter s	juli legal name ana jirm N	IKD number.					
Full legal name								
Firm NRD number		(if applicable)						
If the underwriter does not have a firm NRD) number, provide the he	ead office contact information	ion of the underwriter.					
Street address]							
Municipality		Province/Stat						
Country		Postal code/Zip cod						
Telephone number		Websit	e (if applica	ble)				

ITEM 5 – ISSUER INFORMATION
If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.
a) Primary industry
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely corresponds to the issuer's primary business activity.
NAICS industry code 3 2 5 4 1 2
If the issuer is in the mining industry , indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations.
Exploration Development Production
Is the issuer's primary business to invest all or substantially all of its assets in any of the following? If yes, select all that apply.
Mortgages Real estate Commercial/business debt Consumer debt Private companies
Cryptoassets
b) Number of employees
Number of employees: $X 0 - 49 $ $50 - 99 $ $100 - 499 $ 500 or more
c) SEDAR profile number
Does the issuer have a <u>SEDAR</u> profile?
No x Yes If yes, provide SEDAR profile number 0 0 0 6 1 6 3
If the issuer does not have a SEDAR profile complete Item 5(d) – (h).
d) Head office address
Street address Province/State
Municipality Postal code/Zip code
Country Telephone number
e) Date of formation and financial year-end
Date of formation Financial year-end YYYY MM DD MM DD
f) Reporting issuer status
Is the issuer a reporting issuer in any jurisdiction of Canada? No Yes
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.
All AB BC MB NB NL NT
│
g) Public listing status
If the issuer has a CUSIP number, provide below (first 6 digits only). CUSIP number
If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system.
Exchange name
h) Size of issuer's assets
Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date.
\$0 to under \$5M \$5M to under \$25M \$25M to under \$100M
\$100M to under \$500M \$500M to under \$1B \$1B or over

ITEM 6 - INVESTMENT FUND ISSUER INFORMATION

	ent fund, provide the following in						
	anager information	Jonnation.					
Full legal name							
Firm NRD Number		(if applicable)					
If the investment fund manager	does not have a firm NRD number, prov	vide the head office contact inform	nation of the investment fund manager.				
Street Address							
Municipality		Province/State					
Country		Postal code/Zip code					
Telephone number		Website (if applicable)					
b) Type of investment	t fund						
Money market Alternative strategi		Fixed income Other (describe)	Balanced				
Indicate whether one or both of the following apply to the investment fund. Invests primarily in other investment fund issuers Is a UCITs Fund ¹ ¹ Undertaking for the Collective Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union (EU) directives that allow collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.							
c) Date of formation a	and financial year-end of the invest	ment fund					
Date of formation	YYYY MM DD	Financial year-end	d MM DD				
d) Reporting issuer st	tatus of the investment fund						
Is the investment fund a reportir	ng issuer in any jurisdiction of Canada?	No Yes					
	Canada in which the investment fund is on AB BC MB MB NU ON PE	a reporting issuer. NB NL QC SK	□ NT □ YT				
e) Public listing status	s of the investment fund						
If the investment fund has a CU: CUSIP number	SIP number, provide below (first 6 digits	only).					
	y listed, provide the name of the exchang ot a trading facility such as, for example,		securities primarily trade. Provide only				
f) Net asset value (N	AV) of the investment fund						
Select the NAV range of the inve \$0 to under \$5M \$100M to under \$500M	estment fund as of the date of the most r \$5M to under \$25M \$500M to under \$1B	\$25M to under \$100M	\$). IAV calculation:				

ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION

connection with the distribution, which must be disclosed in item 8. The information provided in item 7 must reconcile with the information provided in Schedule 1 of the report. a) Currency Select the currency or currencies in which the distribution was made. All dollar amounts provided in the report must be in Canadian dollar. X) Canadian dollar US dollar Euro Other (describe) b) Distribution date(s) State the distribution start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report. C) Detailed purchaser information Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report. d) Types of securities distributions reported on a per security basis. Refer to Part A(12) of the Instructions for how to indicate the security code. If providing the CUSIP number, indicate the full 9-digit CUSIP number assigned to the security being distributed. Provide the following information for all distributions reported on a per security basis. Refer to Part A(12) of the Instructions for how to indicate the security event is being distributed. Provide the following information or all distributions reported on a per security one securities is distributed. execurities adistributed provide the compression of a distributed provide the securities distributed. Provide the following information for all distributions re	If an issuer located purchasers resident										
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Province or countryExemption relied onNumber of unique purchasers2aTotal amount (Canadian \$)ABNI 45-106 2.3 [Accredited Investor]3275,701BCNI 45-106 2.3 [Accredited Investor]1288,600ONNI 45-106 2.3 [Accredited Investor]149,995GreeceNI 45-106 2.3 [Accredited Investor]130,800SwedenNI 45-106 2.3 [Accredited Investor]133,000ThailandNI 45-106 2.3 [Accredited Investor]155,000United Arab EmiratesNI 45-106 2.3 [Accredited Investor]124,997.50	purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only. This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction.										
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BC NI 45-106 2.3 [Accredited Investor] 12 88,600 ON NI 45-106 2.3 [Accredited Investor] 1 49,995 Greece NI 45-106 2.3 [Accredited Investor] 1 30,800 Sweden NI 45-106 2.3 [Accredited Investor] 1 33,000 Thailand NI 45-106 2.3 [Accredited Investor] 1 55,000 United Arab Emirates NI 45-106 2.3 [Accredited Investor] 1 24,997.50			NI 45-106 2.	3 [Accredite	d Investor]	ρι	-	27	5,701		
ON NI 45-106 2.3 [Accredited Investor] 1 49,995 Greece NI 45-106 2.3 [Accredited Investor] 1 30,800 Sweden NI 45-106 2.3 [Accredited Investor] 1 33,000 Thailand NI 45-106 2.3 [Accredited Investor] 1 55,000 United Arab Emirates NI 45-106 2.3 [Accredited Investor] 1 24,997.50		1					-				
SwedenNI 45-106 2.3 [Accredited Investor]133,000ThailandNI 45-106 2.3 [Accredited Investor]155,000United Arab EmiratesNI 45-106 2.3 [Accredited Investor]124,997.50	ON			-			1				
ThailandNI 45-106 2.3 [Accredited Investor]155,000United Arab EmiratesNI 45-106 2.3 [Accredited Investor]124,997.50	Greece		NI 45-106 2.	3 [Accredite	d Investor]		1	30	0,800		
United Arab Emirates NI 45-106 2.3 [Accredited Investor] 1 24,997.50	Sweden		NI 45-106 2.	3 [Accredite	d Investor]		1	33	3,000		
Emirates NI 45-106 2.3 [Accredited Investor] 1 24,997.50			NI 45-106 2.	3 [Accredite	d Investor]		1	55	5,000		
Total dollar amount of securities distributed 558,093.50			NI 45-106 2.	3 [Accredite	d Investor]		1				
				То	tal dollar amount	of securities	distributed	558	,093.50		

Total number of unique purchasers ^{2b}

20

^{2a}In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.

^{2b}In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides.³ If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

³"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

	Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)
1.				
2.				
3.				

ITEM 8 – COMPENSATION INFORMATION							
Provide information for each personnection with the distribution.							
Indicate whether any compensati							
No X Yes	lf yes,	indicate numbe	r of persons	compensated.	2]	
a) Name of person co	mpensated and	l registration st	atus				
Indicate whether the person com	pensated is a regi	strant.					
If the person compensated is an i	ndividual, provide	e the name of the	individual.				
Full legal name of individual							
		ily name		st given name	S	Secondary give	en names
If the person compensated is not Full legal name of no	· · · · ·	Canaccord Ge	-	n.			
C C							
Firm N Indicate whether the person com X No Yes	IRD number	ed the distributio	-		licable) an intern	et-based por	tal.
b) Business contact in	formation						
If a firm NRD number is not prov	ided in Item 8(a),	provide the busi	ness contact	information of the	e person	being compe	nsated.
Street address							
Municipality				Province/Stat	e		
Country			Pos	al code/Zip cod	e		
Email address			- Te	lephone numbe	er		
c) Relationship to issu	er or investmer	nt fund manage	er		<u>.</u>		
Part B(2) of the Instructions and a	Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connected with the issuer or investment fund manager Insider of the issuer (other than an investment fund)						
Director or officer of the	e investment fund	or investment fu	und manage				
Employee of the issuer	or investment fu	nd manager					
X None of the above		Ũ					
d) Compensation deta	ils						
Provide details of all compensation amounts in Canadian dollars. Inc payments for services incidental details about, or report on, intern issuer.	lude cash commisto the distribution	ssions, securities- , such as clerical,	based comp printing, leg	ensation, gifts, disc al or accounting s	counts or ervices. 7	r other comp An issuer is n	ensation. Do not report ot required to ask for
Cash commissions paid	15,759.48						<u> </u>
Value of all securities distributed as compensation ⁴	0	Sec	urity codes	Security code 1 W N T		curity code 2	Security code 3
Describe terms of	warrants, options	s or other rights	subscribe f	or one additional sha pration's option to a	are at \$0.0 ccelerate	05 for a period	entitles the holder to of two years, subject e if the stock trades at
Other compensation ^₅		Describe					
Total compensation paid	15,759.48						
Check box if the person w	vill or may receive	e any deferred co	ompensatior	(describe the ter	ms belov	w)	
⁴ Provide the aggregate value of all security security codes for a the issuer. Indicate the security codes for a the issuer. ⁵ Do not include deferred compensation	Il securities distribute	compensation, <u>exclu</u> ed as compensation	<u>ıding</u> options, v . <u>including o</u> ptio	varrants or other right ns, warrants or other	s exercisa rights exe	ble to acquire a ercisable to acq	additional securities of the uire additional securities of

ITEM 8 – COMPENSATION INFORMATION							
Provide information for each person connection with the distribution.							
Indicate whether any compensation							
No X Yes	If yes,	indicate numbe	r of persons	compensated.	2		
a) Name of person con	npensated and	registration st	atus				
Indicate whether the person comp	pensated is a regis	trant.					
If the person compensated is an ir	ndividual, provide	the name of the	e individual.				
Full legal name of individual							
		y name		st given name	S	econdary give	n names
If the person compensated is not of Full legal name of no	·	Research Capi	-				
C C							
Firm N Indicate whether the person comp X No Yes	RD number	d the distributio	3 0 n through a		olicable) <i>an intern</i>	et-based por	tal.
b) Business contact inf	ormation						
If a firm NRD number is not provi	ded in Item 8(a),	provide the busi	ness contact	information of th	e person l	being compe	nsated.
Street address							
Municipality				Province/Sta	te		
Country			Pos	al code/Zip cod	de		
Email address			Те	lephone numb	er		
c) Relationship to issue	er or investmen	t fund manage	J	•			
Indicate the person's relationship with the issuer or investment fund manager (select all that apply). Refer to the meaning of "connected" in Part B(2) of the Instructions and the meaning of "control" in section 1.4 of NI 45-106 for the purposes of completing this section. Connected with the issuer or investment fund manager Insider of the issuer (other than an investment fund)							
Director or officer of the	investment fund	or investment fu	und manage	·			
Employee of the issuer	or investment fur	nd manager	0				
X None of the above		a manager					
d) Compensation detai	ls						
Provide details of all compensatio amounts in Canadian dollars. Incl payments for services incidental to details about, or report on, interno issuer.	n paid, or to be p lude cash commis o the distribution,	sions, securities- such as clerical,	based comp printing, leg	ensation, gifts, dis al or accounting	counts or services. /	other compo An issuer is n	ensation. Do not report not required to ask for
Cash commissions paid	16,896.00						
Value of all securities distributed as compensation ⁴	0	Sec	urity codes	Security code 1 W N T		curity code 2	Security code 3
Describe terms of v	warrants, options	or other rights	subscribe f	or one additional sh pration's option to a	are at \$0.0	05 for a period the expiry date	entitles the holder to l of two years, subject e if the stock trades at
Other compensation ⁵		Describe					
Total compensation paid	16,896.00						
Check box if the person w	vill or may receive	any deferred co	ompensatior	(describe the te	rms belov	w)	
⁴ Provide the aggregate value of all secu issuer. Indicate the security codes for al the issuer. ⁵ Do not include deferred compensation.	rities distributed as c I securities distribute	ompensation, <u>exclu</u> d as compensation	<u>ıding</u> options, v , <u>including o</u> pti	varrants or other righ ons, warrants or othe	ts exercisa er rights exe	ble to acquire a ercisable to acq	additional securities of the uire additional securities of

ITEM 9 – DIRECTORS, EXECUTIVE OFFICERS AND PROMOTERS OF THE ISSUER									
If the issuer is an investment fund,	do not complete Ite	em 9. Proceed t	to Item 10.						
If the issuer is an investment fund, do not complete Item 9. Proceed to Item 10. Indicate whether the issuer is any of the following (select the one that applies – if more than one applies, select only one).									
Provide the following information for	each director, executi	ive officer and p	romoter of the	issuer. F	For locations	s within Canad	la, stat	e the pro	ovince or
territory, otherwise state the country.							iu, stat	e are pro	
Organization or company name	Family name	First given name	Secondary name	non-ind ndary given jurisd		jurisdiction of a individual of a		lationshi issuer elect all t apply)	hat
					Province	or country	D	0	Р
b) Promoter information									
If the promoter listed above is not an locations within Canada, state the pro Officer.									
Organization or company name	Family name	First given name	Secondary given	juriso ind	Residential jurisdiction of individual Relationship to promoter (select one or both if applicabl				
			names		vince or ountry	D		0	
c) Residential address of e	each individual						•		

Complete Schedule 2 of this form providing the full residential address for each individual listed in Item 9(a) and (b) and attach to the completed report. Schedule 2 also requires information to be provided about control persons.

ITEM 10 - CERTIFICATION

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exempt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	Love Pharma Inc.							
Full legal name	Stadnyk	Zachary						
	Family name	First given name	iven names					
Title	President, CEO							
Telephone number	647 980-7541	Email address	Zach.stadnyk@gmail.com					
Signature	(signed) "Zach Stadnyk"	Date	2022	06	30			
		-	YYYY	MM	DD			

ITEM 11 – CONTACT PERSON

Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.

X Same as individual certifying the report

Full legal name				Title	
	Family name	First given name	Secondary given names		
Name of company					
Telephone number		En	nail address		

Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information pertaining to the individual as set out in Schedule 1 or 2, that this information is being collected by the securities regulatory authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.