

FORM 62-103F1

REQUIRED DISCLOSURE UNDER THE EARLY WARNING REQUIREMENTS

Item 1 – Security and Reporting Issuer

- 1.1 Securities: Common Shares
Issuer: Glenbriar Technologies Inc.
Head Office: 1100, 736 – 8 Ave SW, Calgary, AB T2P 1H4
- 1.2 Market: The Common Shares trade on the Canadian Securities Exchange. Under a private agreement, the former directors of Glenbriar exchanged their Glenbriar shares for Uniserve shares from treasury.

Item 2 – Identity of the Acquiror

- 2.1 Acquiror: Uniserve Communications Corporation, a British Columbia corporation that has provided unified communications solutions for over 28 years to the residential, small business, home office and enterprise markets.
Head Office: Suite 330, 333 Terminal Avenue, Vancouver, BC V6A 4C1
- 2.2 Transaction: Under an agreement made on June 30, 2017, Uniserve agreed to acquire 20.4% of the outstanding voting Common Shares of Glenbriar from the former directors of Glenbriar by way of a private exchange at the rate of 1 Uniserve share for 12.5 Glenbriar shares (after taking into account the 2.5:1 consolidation of Uniserve shares on June 30, 2017). This transaction was completed on November 17, 2017.
- 2.3 Joint Actors: Not applicable

Item 3 – Interest in Securities of the Reporting Issuer

- 3.1 Securities: Uniserve acquired 26,721,775 Glenbriar Common Shares from the former directors of Glenbriar, increasing its holdings from 61% to 81.4% of Glenbriar's issued and outstanding Common Shares, in exchange for 2,137,142 Uniserve Common Shares from treasury.
- 3.2 Ownership: Uniserve acquired ownership of the said Glenbriar Common Shares.
- 3.3 Lending Arrangement: Not applicable
- 3.4 Change in Ownership: Uniserve's ownership of Glenbriar Common Shares went from 80,000,000 before to 106,721,775 after the transaction.
- 3.5 Ownership %: Uniserve has ownership and control over 106,721,775 of Glenbriar's Common Shares, or 81.4% of those issued and outstanding. There are no joint actors.
- 3.6 Related Financial Instrument: Not applicable
- 3.7 Securities Lending Arrangement: Not applicable
- 3.8 Agreement Altering Economic Exposure to the Security: Not applicable

Item 4 – Consideration Paid

- 4.1 Consideration Paid: Uniserve issued 2,137,142 Uniserve Common Shares from treasury for the Glenbriar Common Shares, representing a market value of \$534,404, or \$0.02 per Glenbriar Common Share.
- 4.2 Details: Uniserve issued 2,137,142 Uniserve Common Shares, representing a market value of \$534,285 or \$0.25 per Uniserve Common Share.
- 4.3 Other Method: Not applicable

Item 5 – Purpose of the Transaction

The former directors of Glenbriar negotiated a share exchange with Uniserve based upon the ratio of market prices. Three of Glenbriar’s directors agreed to resign and were replaced with Uniserve appointees on June 27, 2017.

Any further plans would be determined after Uniserve had an opportunity to work with and assess the business, employees, management, capabilities, upside and client base of Glenbriar over the ensuing months.

Item 6 – Agreements, Arrangements, Commitments or Understandings with Respect to Securities of the Reporting Issuer

Not applicable.

Item 7 – Change in Material Fact

Not applicable.

Item 8 – Exemption

Uniserve relies on the exemption in MI 62-104, s. 4.2(1), as this is a private agreement with not more than 5 holders at market price.

Item 9 – Certification

I, as the agent filing the report on behalf of the acquirer, certify to the best of my knowledge, information and belief, that the statements made in this report are true and complete in every respect.

Date: November 17, 2017

Signature: “Robert Matheson”

Title: CEO, Glenbriar Technologies Inc., as agent for Uniserve Communications Corporation