DATINVEST INTERNATIONAL LTD.

MANAGEMENT DISCUSSIONS AND ANALYSIS

For the year ended December 31, 2011

General

This Management's Discussion and Analysis ("MD&A") provides relevant information on the operations and financial condition of Datinvest International Ltd. (the "Company") during the year ended December 31, 2011. Management of the Company has prepared this MD&A as of April 30, 2012.

This MD&A is a complement and supplement to the audited financial statements and notes for the year ended December 31, 2011. It should also be read in conjunction with and the audited financial statements and notes for the year ended December 31, 2011. Both can be found on SEDAR at www.sedar.com.

Forward-Looking Statements

Except for historical information, this MD&A includes forward-looking statements which are subject to risks and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The Company assumes no obligation to update its forward-looking statements to reflect results, changes in assumptions or changes in other factors affecting such statements.

The Company

The Company has no business or operations and continues to be designated as "Inactive" by the TSX Venture Exchange since September 28, 2001. The Company is currently reviewing new projects. The Company's shares are trading under the symbol DAI.H and are regulated by the NEX polices.

As at December 31, 2011, the Company has a working capital surplus of $698,776 (December 31, 2010: $252,715; December 31, 2009: $287,246. For the three years ending December 31, 2011, the Company reported a deficit of $2,646,723 (December 31, 2010: ($2,592,784); December 31, 2009: ($2,558,253).

Selected Annual Information

	Years ended December 31		
	2011	**2010**	**2009 ***
Revenues	$-	$-	$85
Loss of the year before extraordinary items	$53,939	$34,531	$51,159
Basic and Diluted Loss per Share	$0.01	$0.01	$0.01
Loss for the Year	$53,939	$34,531	$51,159
Total Assets	$801,948	$354,038	$390,239
Liabilities (L.T.)	-	-	-
Cash dividends	-	-	-

* The 2009 financial results are based on Canadian GAAP and have not been restated to conform with IFRS.

Results of Operations for the years ended December 31, 2011 and 2010

For the year ended December 31, 2011, the Company incurred a loss of $53,939 (2010 - $34,531) and has accumulated losses of $2,646,723 (2010 -$2,592,784). During the year ended December 31, 2011, the Company has increased professional and management fees from $37,250 to $48,196. This increase was partially due to recovery of write-off deposit recognized in the prior year.

Summary of Quarterly Results

	2011				**2010**			
	Q4	**Q3**	**Q2**	**Q1**	**Q4**	**Q3**	**Q2**	**Q1**
	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS	IFRS
Total revenue	$-	$-	$-	$-	$-	$-	$-	$-
Loss (gain) for the Period before extraordinary items	32,320	($818)	$20,167	$8,270	$13,210	$4,890	$10,384	$6,047
Basic Loss per Share	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Diluted Loss per Share	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Loss (gain) for the Period	$32,320	($818)	$20,167	$8,270	$13,210	$4,890	$10,384	$6,047
Basic Loss per Share	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00
Diluted Loss per Share	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00	$0.00

These financial data have been prepared in accordance with generally accepted accounting principles in Canada and have been restated to conform with IFRS.

Liquidity and Capital Resources

Working Capital

As at December 31, 2011, the Company has a working capital surplus $698,776 (December 31, 2010 - $252,715: and a deficit of $2,646,723 (December 31, 2010 - $2,592,784).

The Company has no commitment for capital expenditures as of April 29, 2012.

Cash and Cash Equivalents

On December 31, 2011, the Company had cash and cash equivalents of $763,690 (2010 - $330,357).

Cash Used in Operating Activities

Cash used by operating activities during the year ended December 31, 2011 was $66,667 (2010: $40,830) due to the operating expenditures. Cash was mostly spent on management fees, professional fees, and transfer and filing fees.

Cash Used in Investing Activities

Total cash generated by investing activities during the year ended December 31, 2011 was $Nil (2010 - $Nil).

Cash Generated by Financing Activities

Total cash generated by financing activities for the year ended December 31, 2011 was $500,000 compared to $- in the previous year. The Company received $500,000 (2010 - $-) from issuance of shares.

On May 17, 2011, the Company arranged a non-brokered private placement of up to 7,692,308 Units of the Company for gross proceeds of $500,000 at a price of $0.065 per Unit, each Unit consisting of one common share and one warrant, each warrant entitling the holder to purchase one additional share of the Company at a price of $0.10 per share for a period of twelve months.

Going Concern

These financial statements have been prepared in accordance with International Financial Reporting Standards applicable to a going concern, which assumes that the Company will be able to meet its obligations and continue its operations for its next fiscal year. Realization values may be substantially different from carrying values as shown and these financial statements do not give effect to adjustments that would be necessary to the carrying values and classification of assets and liabilities should the Company be unable to continue as a going concern as at December 31, 2011, the Company had not yet achieved profitable operations, has accumulated losses of $2,646,723 since its inception, a working capital surplus of $698,776 (December 31, 2010: $252,715) and expects to incur further losses in the development of its business, all of which casts substantial doubt about the Company’s ability to continue as a going concern. The Company's ability to continue as a going concern is dependent on its ability to generate future profitable operations and/or to obtain the necessary financing to meet its obligations and repay its liabilities arising from normal business operations when they become due.

Off-Balance Sheet Arrangements

The Company is not committed to any off-balance sheet arrangements..

Financing Activities

On May 17, 2011, the Company arranged a non-brokered private placement of up to 7,692,308 Units of the Company for gross proceeds of $500,000 at a price of $0.065 per Unit, each Unit consisting of one common share and one warrant, each warrant entitling the holder to purchase one additional share of the Company at a price of $0.10 per share for a period of twelve months.

Share Capital

The following information is provided as at December 31, 2011:

	Number of Shares		Amount		Contributed Surplus
Balance at December 31, 2010	12,100,792	$	2,721,875	$	123,624
- issuance of common shares at $0.065 per unit	7,692,308		500,000		-
Balance at December 31, 2011	19,793,100	$	3,221,875	$	123,624

Stock Options

Options	December 31, 2011		2010	
	Number Of Options	Weighted Average Exercise Price	Number Of Options	Weighted Average Exercise Price
Outstanding, beginning of year	650,000	$ 0.200	650,000	$ 0.200
Granted	-	-	-	-
Expired/cancelled	-	-	-	-
Exercised	-	-	-	-
Outstanding, end of year	650,000	$ 0.200	650,000	$ 0.200

		December 31, 2011	2010
Expiry Date	Exercise Price	Number of Shares	Number of Shares
April 30, 2012	$ 0.215	350,000	350,000
June 2, 2013	$ 0.190	300,000	300,000
		650,000	650,000

Proposed Transactions

There are no proposed transactions that the Company has not previously disclosed.

Critical Accounting Estimates

The Company’s significant accounting policies are contained in Note 2 to the audited financial statements for the years ended December 31, 2011and 2010. Certain of these policies are recognized as critical because in applying these policies, management is required to make judgments, assumptions and estimates that have a significant impact on the financial results of the Company.

Stock-Based Compensation

The Company uses the Black-Scholes option valuation model to calculate the fair value of share purchase options at the date of grant. Option pricing models require the input of highly subjective assumptions, including share price, volatility and expected life of the options. Changes in these assumptions can materially affect the fair value estimate.

Transactions with Related Parties

During the year ended December 31, 2011 the Company was charged $22,000 (December 31, 2010: 20,000) for management fees by its directors. At December 31, 2011, the Company owed $7,000 (December 31, 2010 - $10,080).

During the year ended December 31, 2011 the Company was charged $6,926 (December 31, 2010 - $Nil) for legal services to a company related to a director. At December 31, 2011, the Company owed $14,021 (December 31, 2010 - $14,021).

Changes in Accounting Policies including initial Adoption

CHANGES IN ACCOUNTING POLICES INCLUDING INITIAL ADOPTATION

International Financial Reporting Standards ("IFRS")

a) Transition to IFRS

The Company adopted IFRS effective January 1, 2011, with a transition date of January 1, 2010. Prior to the adoption of IFRS the Company prepared its financial statements in accordance with Canadian Generally Accepted Accounting Principles ("GAAP").

The accounting policies in the audited financial statements were applied in preparing the financial statements for the year ended December 31, 2011, the comparative information for the year ended December 31, 2010, and the preparation of an opening IFRS statement of financial position on the transition date, January 1, 2010.

In preparing its opening IFRS statement of financial position, the Company has adjusted amounts reported previously in financial statements prepared in accordance with previous Canadian GAAP. An explanation of how the transition from previous Canadian GAAP to IFRS has affected the Company's financial position, financial performance, and cash flows is set out below.

b) Initial elections upon adoption

IFRS 1, *First-time Adoption of International Financial Reporting Standards* sets forth guidance for the initial adoption of IFRS. Under IFRS 1, the standards are applied retrospectively at the transitional statement of financial position date.

The Company adopted IFRS in accordance with IFRS 1, *First-time Adoption of International Financial Reporting Standards*. The IFRS 1 exemptions and exceptions applied in the conversion from Canadian GAAP to IFRS by the Company are explained as follows:

IFRS Exemption Options

i. Share-based payments

IFRS 1 encourages, but does not require, first-time adopters to apply IFRS 2, *Share-based Payment* to equity instruments that were granted on or before November 7, 2002, or equity instruments that were granted subsequent to November 7, 2002, and vested before the latter of the date of transition to IFRS and January 1, 2005. The Company has elected not to apply IFRS 2 to awards that vested prior to January 1, 2010, which have been accounted for in accordance with Canadian GAAP. There were no unvested awards as at the Transition date of January 1, 2010.

ii Borrowing costs

Under IAS 23, borrowing costs that are directly attributable to the acquisition, construction or production of a qualifying asset form part of the cost of that asset and, therefore, should be capitalized. Other borrowing costs are recognized as an expense. The Company previously elected to expense other borrowing costs under Canadian GAAP, which is consistent with the Company's current accounting policy for such costs under IFRS. The Company did not have any borrowing costs directly attributable to the acquisition, construction or production of a qualifying asset, therefore did not have to avail itself of this exemption.

IFRS mandatory exception

IFRS 1 also outlines specific guidelines that a first-time adopter must adhere to under certain circumstances. The Company has applied the following guidelines to its opening statement of financial position dated January 1, 2010:

i. Estimates

Hindsight is not used to create or revise estimates. In accordance with IFRS 1, an entity's estimates under IFRS at the date of transition to IFRS must be consistent with estimates made for the same date under the previous GAAP applied, unless there is objective evidence that those estimates were in error. The Company's IFRS estimates as of January 1, 2010, are consistent with its Canadian GAAP estimates for the same date.

Internal Controls and Disclosure Controls over Financial Reporting

Internal controls over financial reporting (ICFR) and disclosure controls and procedures (DC&P) must be sufficiently robust to address changes resulting from IFRS conversion.

The Company has reviewed its internal controls and disclosure controls and procedures over financial reporting and has determined that the impact on IFRS is not going to materially alter how transactions are initiated, recorded, processed and reported.

The majority of the Company's transactions relating to operations will remain unaffected by the conversion. However, there are some instances where the internal control and accounting technology system will need to be adjusted to meet the needs of IFRS. As discussed in the information technology systems section, much of the financial reporting process is manual or simple automation through Microsoft Excel. The Company personnel will alter the recognition criteria, calculation process and data capture required for disclosure with the assistance of and tools provided by the outside consultants.

Pursuant to National Instrument 52-109 Certification of Disclosure in Issuers' annual and Interim Filings, management has designed and evaluated the effectiveness of the Company's disclosure controls and procedures as at December 31, 2011 and found them to meet required standards.

Additional Information

Additional information about the Company can be found on www.sedar.com.

List of Directors and Officers

Jason Birmingham	Director, President, CEO and Secretary
Balraj Mann	Director, Chief Financial Officer
David Toyoda	Director
Wayne Yuen	Director