

NOTICE OF CHANGE OF AUDITOR

Prominex Resource Corp. (the “**Company**”) is changing its auditor from James Stafford, Inc. Chartered Professional Accountants, Suite 350 – 1111 Melville Street, Vancouver, BC V6E 3V6, to Clearhouse LLP, of Suite 527 – 2560 Matheson Blvd East, Mississauga, ON L4Y 4Y9. James Stafford, Inc. Chartered Professional Accountants resigned as auditors of the Company effective September 30, 2015, at the request of the Company.

There are no reservations or modified opinions in any auditor's reports nor any reportable events as defined in National Instrument 51-102 in connection with the audits last performed by Clearhouse.

The resignation of James Stafford, Inc. Chartered Professional Accountants as auditor and the recommendation to appoint Clearhouse LLP as successor auditor has been approved by the Company's board of directors.

DATED this 24th day of March 2020

PROMINEX RESOURCE CORP.

Per: signed “Michael Lerner”
Michael Lerner
Chief Executive Officer, Chief Financial Officer & Director