

PROMINEX RESOURCE CORP.

7548 192 Street
Surrey, BC
V4N 6B2

NOTICE OF CHANGE OF AUDITOR

NATIONAL INSTRUMENT 51-102

TO: British Columbia Securities Commission

AND TO: James Stafford Chartered Professional Accountants

The Auditors of Prominex Resource Corp. (the “Company”) have been the firm of James Stafford Chartered Professional Accountants.

James Stafford Chartered Professional Accountants, the former auditors of the Company resigned as the auditors of the Company on its own initiative and did so effective 30 September 2015.

The resignation of James Stafford Chartered Professional Accountants has been approved by the Audit Committee of the Company and, subsequently, by its Board of Directors.

There have been no reservations contained in the former auditors’ reports on any of the financial statements of the Company commencing at the beginning of the two most recently completed fiscal years and ending on 30 April 2014, and there have been no reportable events.

DATED at Vancouver, BC on 13 October 2015.

BY ORDER OF THE BOARD

Gordon Barron
Chief Executive Officer
Prominex Resource Corp.