

PROMINEX RESOURCE CORP.

1001, 1010 Howe Street

VANCOUVER, BC V6Z 1P5

604.566.1094



25 August 2011

British Columbia Securities Commission
701 West Georgia Street P.O. Box 10142,
Pacific Centre Vancouver, B.C.
V7Y 1L2

Dear Sir:

Re: Restated Financial Statements and MD&A for the Q3 ending January 31, 2011

Please be advised that Prominex Resource Corp. has restated its Q3 financial statements and amended its MD&A to reflect the restatement for the period ending January 31st, 2011.

The restatement and amendment were required because of an error in the calculations of stock Option awards and the cost of share warrants using the Black Scholes Model. The original and restated amounts are:

	Original	Restated
Stock option awards	\$162,000	\$111,300
Share warrants	\$ 79,000	\$ 11,400
Loss for period ended	\$219,717	\$169,017
Deficit	\$(9,096,107)	\$(9,045,407)
Share capital	\$7,616,278	\$7,683,868
Contributed surplus	\$2,700,319	\$2,582,019

Yours truly,
"Gordon Barron"
President and CEO