

PROMINEX RESOURCE CORP.

1001, 1010 Howe Street

VANCOUVER, BC V6Z 1P5

604.566.1094



January 14, 2011

British Columbia Securities Commission
701 West Georgia Street
P.O. Box 10142, Pacific Centre
Vancouver, B.C. V7Y 1L2

Dear Sir:

Re: Amended Interim financial statements for the period ending October 31, 2010

Please be advised that Prominex Resource Corp. has amended the interim financial statements for the period ending October 31, 2010

The amendment is on the Balance Sheet wherein Total Equity was amended to \$1,271,203 and Liabilities and Equity was amended to \$1,761,693.

Yours truly,
"Gordon Barron"
President and CEO