

PROMINEX RESOURCE CORP.
1001, 1010 Howe Street
Vancouver, British Columbia, V6Z 1P5
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<http://www.prominex.ca>

**NOTICE OF ANNUAL GENERAL MEETING
TO BE HELD ON October 15th, 2013**

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the "Meeting") of the shareholders of Prominex Resource Corp. (the "Company"), will be held in at Meeting Room A – 2nd Floor, 1010 Howe Street, Vancouver, BC on Tuesday, October 15, 2013 at 11:00am PST.

1. To set the number of directors at four (4) ;
2. To appoint the auditor for the ensuing year;
3. To elect Directors for the Company for the ensuing year or until their successors have been duly elected or appointed;
4. To approve the Company Rolling Stock Option Plan; and
5. To transact any other business that may properly come before the Meeting and any adjournment or postponement thereof.

An Information Circular and a form of Proxy accompany this Notice. The Information Circular provides additional information relating to the matters to be dealt with at the Meeting and forms part of this Notice.

Registered shareholders are entitled to vote at the Meeting in person or by proxy. Registered shareholders who are unable to attend the Meeting, or any adjournment or postponement thereof, in person, are requested to read, complete, sign and return the form of Proxy accompanying this Notice in accordance with the instructions set out in the form of Proxy and in the Information Circular accompanying this Notice. Unregistered shareholders who received the form of Proxy accompanying this Notice through an intermediary must deliver the Proxy in accordance with the instructions given by such intermediary.

DATED at Vancouver, BC on September 10, 2013

BY ORDER OF THE BOARD

"Gordon Barron"

President & CEO