

**PROMINEX RESOURCE CORP.**  
Suite 1001 – 1010 Howe Street  
Vancouver, BC  
V6Z 1P5

**PROMINEX RESOURCE CORP.**  
(the “**Company**”)

**NOTICE OF CHANGE OF AUDITOR**

Pursuant to National Instrument 51-102, Part 4.11, the Company hereby gives notice of the following:

- (a) Grant Thornton LLP resigned as the Company’s auditors effective June 18, 2013. The board of directors of the Company have determined to appoint James Stafford Chartered Accountants as the Company’s auditors in place of Grant Thornton LLP (the former auditor) and to propose James Stafford Chartered Accountants for appointment as the auditors of the Company at its next annual general meeting.
- (b) The former auditor’s resignation was mutually agreed upon by the Company and the former auditor.
- (c) The resignation of the former auditor and the appointment of the successor auditor have been approved by the Company’s board of directors.
- (d) There were no modified opinions in the former auditor’s reports for the audits of the Company’s two most recently completed fiscal years or any period subsequent to the most recently completed period for which an audit report was issued and preceding June 18, 2013.
- (e) There were no reportable events between the Company and the former auditor.

Filed herewith are copies of the letters from the former and successor auditor, respectively.

Dated: June 18, 2013

**“Gordon Barron”**  
Gordon Barron  
President & CEO