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May 2, 2011

Our File No.: 3975-00

Via SEDAR

British Columbia Securities Commission (Principal Regulator)
Alberta Securities Commission
TSX Venture Exchange Inc.

Dear Sirs:

Re: Golden Cariboo Resources Ltd. – Material Change Report Dated May 2, 2011

Please note that the Material Change Report dated May 2, 2011 of Golden Cariboo Resources Ltd. was filed in error. If you have any questions or require further information, please do not hesitate to contact the writer.

Yours truly,

THOMAS, RONDEAU LLP

Per: “*Craig D. Thomas*”

Craig D. Thomas

CDT/sld