

Golden Cariboo Resources Ltd.

April 19, 2012

Via SEDAR

British Columbia Securities Commission (Principal Regulator)
Alberta Securities Commission

Dear Sirs:

Re: Golden Cariboo Resources Ltd. (the “Issuer”)
Amended Financial Statements for the Interim Period ended December 31, 2011

Further to a letter received from the BC Securities Commission dated April 16, 2012 the Company has filed on SEDAR amended interim financial statements for the period ended December 31, 2011 along with the applicable NI 52-109 Certificates under their original projects numbers.

The Company is making these filings in order to comply with IFRS 1, NI 51-102 and NI 52-107.

The following changes have been made to the Financial Statements:

1. The reporting period for the Condensed interim statements of comprehensive loss, statement of changes in equity and statement of cash flows is corrected to three months ended December 31, 2011
2. The transition date and the first IFRS financial statements date in Note 15 are corrected to October 1, 2010 and September 30, 2012 respectively.

We trust you will find the foregoing to be in order. If you have any questions or require further information, please do not hesitate to contact the writer.

Yours truly,

GOLDEN CARIBOO RESOURCES LTD.

Per: “*Minaz Dhanani*”

Minaz Dhanani, CFO

Enclosures