

**SUPREME CRITICAL METALS INC. (FORMERLY, VICTORY BATTERY METALS CORP.)**

**NOTICE OF CHANGE IN CORPORATE STRUCTURE PURSUANT TO  
SECTION 4.9 OF NATIONAL INSTRUMENT 51-102**

**Item 1: Names of the parties to the transaction.**

Victory Battery Metals Corp. (the “Issuer” or “Victory”)

**Item 2: Description of the transaction.**

The Issuer filed a Notice of Alteration with the British Columbia Registrar of Companies to effect the change of its name from Victory Battery Metals Corp. to Supreme Critical Metals Inc. The Certificate of Name Change and Notice of Articles of the Issuer dated October 21, 2024 are available under its Issuer Profile at [www.sedarplus.ca](http://www.sedarplus.ca).

**Item 3: Effective date of the transaction.**

October 28, 2024.

**Item 4: Name of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing entity.**

Not applicable.

**Item 5: Date of the reporting issuer’s first financial year-end after the transaction.**

Not applicable.

**Item 6: Periods, including the comparative periods, if any, of the interim financial reports and the annual financial statements required to be filed for the reporting issuer’s first financial year after the transaction.**

Not applicable.

**Item 7: Documents filed describing the transaction and where those documents can be found in electronic format.**

The following documents describing the Name Change were filed on SEDAR+ under the Issuer’s Profile at [www.sedarplus.ca](http://www.sedarplus.ca):

- (a) News Releases dated October 22, 2024 and October 25, 2024;
- (b) Material Change Report dated October 28, 2024; and
- (c) Certificate of Name Change and Notice of Articles dated October 21, 2024.

**Item 8. Date of Notice.**

October 28, 2024.