

**VICTORY BATTERY METALS CORP. (FORMERLY, VICTORY RESOURCES CORPORATION)**

**NOTICE OF CHANGE IN CORPORATE STRUCTURE PURSUANT TO SECTION 4.9 OF NATIONAL INSTRUMENT 51-102**

**Item 1: Names of the parties to the transaction.**

Victory Resources Corporation (the “Issuer” or “Victory”)

**Item 2: Description of the transaction.**

The Issuer filed a Notice of Alteration with the British Columbia Registrar of Companies to effect the change of its name from Victory Resources Corporation to Victory Battery Metals Corp.. The Certificate of Name Change and Notice of Articles of the Issuer dated December 19, 2022 are available under its Issuer Profile at [www.sedar.com](http://www.sedar.com).

**Item 3: Effective date of the transaction.**

December 28, 2022.

**Item 4: Name of each party, if any, that ceased to be a reporting issuer after the transaction and of each continuing entity.**

Not applicable.

**Item 5: Date of the reporting issuer’s first financial year-end after the transaction.**

Not applicable.

**Item 6: Periods, including the comparative periods, if any, of the interim financial reports and the annual financial statements required to be filed for the reporting issuer’s first financial year after the transaction.**

Not applicable.

**Item 7: Documents filed describing the transaction and where those documents can be found in electronic format.**

The following documents describing the Name Change were filed on SEDAR under the Issuer’s Profile at [www.sedar.com](http://www.sedar.com):

- (a) News Release dated December 22, 2022;
- (b) Material Change Report dated December 22, 2022; and
- (c) Certificate of Name Change and Notice of Articles dated December 19, 2022.

**Item 8. Date of Notice.**

December 28, 2022