

May 3, 2021



Filed via SEDAR

To All Applicable Exchanges and Securities Administrators

**Subject: Victory Resources Corporation (the "Issuer")
Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Annual General Meeting
Meeting Date:	July 5, 2021
Record Date for Notice of Meeting:	May 28, 2021
Record Date for Voting (if applicable):	May 28, 2021
Beneficial Ownership Determination Date:	May 28, 2021
Class of Securities Entitled to Vote:	Common Shares
ISIN:	CA92647B3092
Issuer sending proxy materials directly to NOBOs:	Yes
Issuer paying for delivery to OBOs:	No
Notice and Access for Beneficial Holders:	No
Notice and Access for Registered Holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

**ODYSSEY TRUST COMPANY
AS AGENT FOR Victory Resources Corporation**