

VICTORY RESOURCES CORPORATION

June 5, 2019

**BC Securities Commission
Alberta Securities Commission
The Canadian Depository for Securities
Canadian Securities Exchange**

Dear Sirs/Mesdames:

Re: Victory Resources Corporation (the "Company")
Proposed Forward Stock Split
Confirmation of Record Date – June 7, 2019

The Company has its common shares listed and trading on the Canadian Securities Exchange ("CSE"). The Company's ISIN # is CA92647B2003 and its CUSIP # is 92647B200.

Pursuant to CSE Policy 9, please be advised that on June 7, 2019, the record date, the Company will subdivide its common shares on the basis of 4 post-subdivision common shares for every one (1) pre-subdivision common share held (the "Subdivision"). The Company will push out the securities required to effect the Subdivision and no new CUSIP will be assigned to the Company's common shares.

We trust you will find the foregoing to be in order, however if you have any questions, please feel free to contact the undersigned.

Yours very truly,

VICTORY RESOURCES CORPORATION

Per: _____
