## **NATIONAL INSTRUMENT 54-101**

## COMMUNICATION WITH BENEFICIAL OWNERS OF SECURITIES OF A REPORTING ISSUER

## **OFFICER'S CERTIFICATE**

- I, David Lane, President and Chief Executive Officer and Chief Financial Officer of Victory Resources Corporation (the "Corporation"), hereby certify in such capacity (and not in my personal capacity) that:
- (a) the Corporation is relying upon Section 2.20 of National Instrument 54-101 Communication with Beneficial Owners of Securities of a Reporting Issuer ("NI 54-101") in connection with the delivery of the proxy-related materials for the annual meeting of shareholders of the Corporation to be held June 25, 2019 (the "Meeting") and that it has arranged to have such materials sent in compliance with the applicable timing requirements in Sections 2.9 and 2.12 of NI 54-101; and
- (b) The Corporation has arranged to have carried out all the requirements of NI 54-101 in addition to those described in paragraph (a) above, subject to abridging the time prescribed by subsections 2.1(b), 2.2(1) or 2.5(1) of National Instrument 54-101.

DATED EFFECTIVE the 4th day of June, 2019.

VICTORY RESOURCES CORPORATION

Signed "David Lane"

Title: Richard Buzbuzian

Position: President and Chief Executive Officer