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[www.computershare.com](http://www.computershare.com)

Date: May 1, 2018

To: All Canadian Securities Regulatory Authorities

**Subject: VICTORY RESOURCES CORPORATION**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Special Meeting
Record Date for Notice of Meeting :	May 28, 2018
Record Date for Voting (if applicable) :	May 28, 2018
Beneficial Ownership Determination Date :	May 28, 2018
Meeting Date :	June 28, 2018
Meeting Location (if available) :	Calgary, AB
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	No

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

Description	CUSIP Number	ISIN
COMMON CLASS	92647B200	CA92647B2003

Sincerely,

**Computershare**  
Agent for VICTORY RESOURCES CORPORATION