



VICTORY
RESOURCES

734-1055 Dunsmuir Street, Vancouver, BC V7X 1B1

**VICTORY RESOURCES CORPORATION
NOTICE OF CHANGE OF AUDITOR**

TO: Crowe MacKay LLP

AND TO: Wolrige Mahon LLP

TAKE NOTICE THAT:

- (a) Crowe MacKay LLP, the former auditors (the "Former Auditors") of VICTORY RESOURCES CORPORATION (the "Corporation") have been requested to tender their resignation as the auditors of the Corporation effective February 19, 2018 and the directors of the Corporation on February 19, 2018 appointed Wolrige Mahon LLP (the "Successor"), as the Corporation's successor auditors;
- (b) the Former Auditors were requested to resign by the Corporation;
- (c) the resignation of the Former Auditors and the appointment of the Successor has been approved by the audit committee and confirmed by the board of directors of the Corporation;
- (d) there have been no reservations contained in the Former Auditor's reports on any of the previous financial statements of the Corporation; and
- (e) there are no reportable events (as defined in National Instrument 51-102).

DATED at Vancouver, British Columbia, Canada this 19th day of February, 2018.

BY ORDER OF THE BOARD

"David Lane"

David Lane, President & CEO