

# HARDER & COMPANY \*

*\*operating through a law corporation*

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October 7, 2016

By SEDAR

All Applicable Commissions

CDS Inc.

TSX Venture Exchange

British Columbia Securities Commission

PO Box 10142 Pacific Centre

701 West Georgia Street

Vancouver, BC

V7Y 1L2

**Re: Victory Resources Corporation (the “Company”)**

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We advise the following with respect to the upcoming Meeting of Shareholders for the Company:

- |     |  |   |                               |
|-----|--|---|-------------------------------|
| 1.  | Meeting Type                                   | : | Annual General Meeting        |
| 2.  | Meeting Date                                   | : | December 5, 2016              |
| 3.  | Meeting Location                               | : | Vancouver, BC                 |
| 4.  | CUSIP/ISIN                                     | : | 490017100/CA490017100         |
| 5.  | Record Date for Notice                         | : | October 31, 2016              |
| 6.  | Record Date for Voting                         | : | October 31, 2016              |
| 7.  | Beneficial Ownership Determination Date        | : | October 31, 2016              |
| 8.  | Class of Securities entitled to Receive Notice | : | Common                        |
| 9.  | Class of Securities entitled to Vote           | : | Common                        |
| 10. | OBO Distribution Payment                       | : | Issuer will not pay for OBO's |
| 11. | Material Distributed to                        | : | Non-Declining Holders Only    |
| 12. | Notice and Access (NAA) Requirements:          |   |                               |
|     | NAA for Beneficial Holders                     | : | No                            |
|     | Beneficial Holders Stratification Criteria     | : | n/a                           |
|     | NAA for Registered Holders                     | : | No                            |
|     | Registered Holders Stratification Criteria     | : | n/a                           |

Yours sincerely,

**HARDER & COMPANY**

Per: “Glen Harder”

Glen Harder

cc: Computershare Investor Services Inc.

cc: Victory Resources Corp.