

**BC FORM 51-102F3**  
**MATERIAL CHANGE REPORT**  
**UNDER SUBSECTION 7.1(1) OF NATIONAL INSTRUMENT 51-102**

Item 1 Name and Address of Company

VICTORY RESOURCES CORPORATION (the "Issuer")  
13236 Cliffstone Court, Lake Country, BC V4V 2R1

Item 2 Date of Material Change

August 11, 2015

Item 3 News Release

Date of dissemination – August 11, 2015  
Method of dissemination - SEDAR, Stockwatch, Market News Publishing Inc., Kitco

Item 4 Summary of Material Change

The Issuer has closed the private placement previously announced on August 7, 2015 and May 11, 2015 and has issued 2,267,335 units for proceeds of \$136,040. Each unit consists of one common share issued at \$0.06 per share, and one common share purchase warrant. Each common share purchase warrant may be exercised by the holder to purchase an additional common share at a price of \$0.15 for 24-months from closing. All securities issued have a hold period expiring on December 15, 2015.

Item 5 Full Description of Material Change

See attached news release dated August 11, 2015.

Item 6 Reliance on Section 7.1(2) OR (3) OF National Instrument 51-102

The Company is not relying on subsection 7.1(2) or (3) of National Instrument 51-102.

Item 7 Omitted Information

There is no omitted information.

Item 8 Senior Officers

Roger Frost, a director of the Company, is knowledgeable about the material change and this report. His business telephone no. is: (250) 766-1517

Item 9 Dated the 11<sup>th</sup> day of August, 2015.

*"Roger Frost"*

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Roger Frost, Director



## NEWS RELEASE

August 11, 2015

Symbol:-TSX-V:VR

### VICTORY CLOSES PRIVATE PLACEMENT

*Vancouver, BC – VICTORY RESOURCES CORPORATION (the “Company”)* announces that it has closed the non-brokered private placement previously announced on August 7, 2015 and May 11, 2015. The Company has issued 2,267,335 units (“Units”) for gross proceeds of \$136,040. Each Unit consists of one common share issued at \$0.06 per share, and one common share purchase warrant (a “Warrant”). Each Warrant may be exercised by the holder to purchase an additional common share at a price of \$0.15 for 24-months from closing.

The proceeds from this private placement will be used for exploration work on the Toni property and for general working capital.

No Finder’s fees were paid.

All securities issued have a hold period expiring December 12, 2015.

*On behalf of The Board of Directors of Victory Resources Corporation.*

Roger Frost  
President & CEO

*This news release contains certain forward looking statements which involve known and unknown risks, delays, and uncertainties not under the control of Victory Resources Corp. which may cause actual results, performance or achievements of Victory Resources Corporation to be materially different from the results, performance or expectation implied by these forward looking statements.*

*Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this press release, which has been prepared by management.*

CANADA  
13236 Cliffstone Court  
Lake Country BC V4V 2R1  
Tel: 250-766-1517  
Fax: 250-766-1839

USA  
#1021- 100 Easy Street  
Carefree, AZ 85377  
Tel: 480-575-1220  
Fax: 480-488-3492